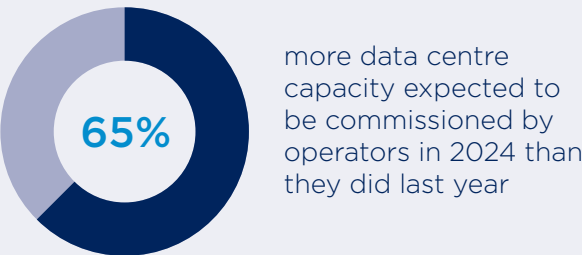


Key Findings

Top drivers of demand in Europe:



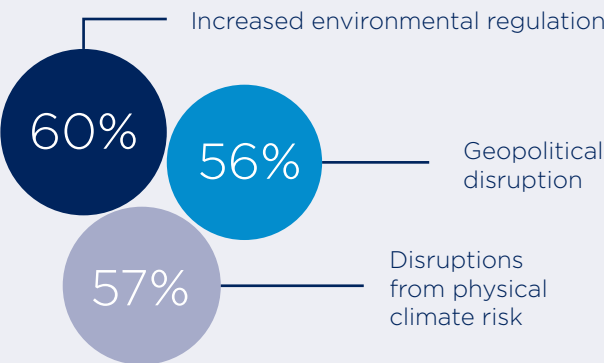
But growing construction supply chain risk jeopardises Europe's digital future.

61%
expect the risk of supply chain disruption to grow in 2024

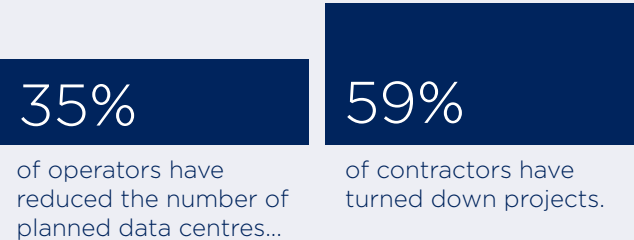
75%
believe price increases will not return to pre-pandemic levels until 2026 or later

70%
agree that supply chain shortages and disruptions will limit digitalisation in Europe in the next five years

Climate change and Europe's regulatory response are among the greatest risks to the supply chain.



Supply chain risk has placed the sector under strain.

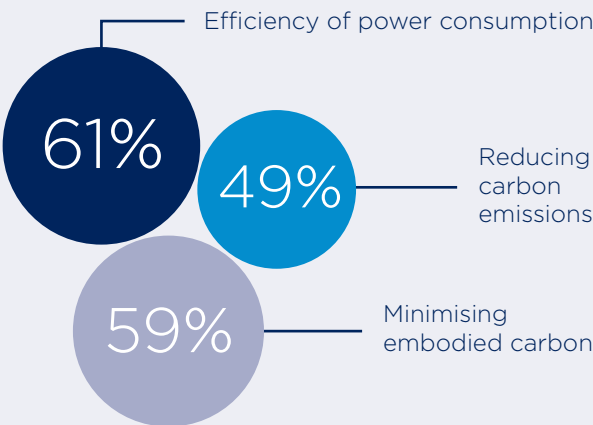


Sharing risk offers a way forward.



Sustainability is a priority for data centre design – but action has been limited so far.

Data centre design priorities include:



But fewer than half have adopted:

