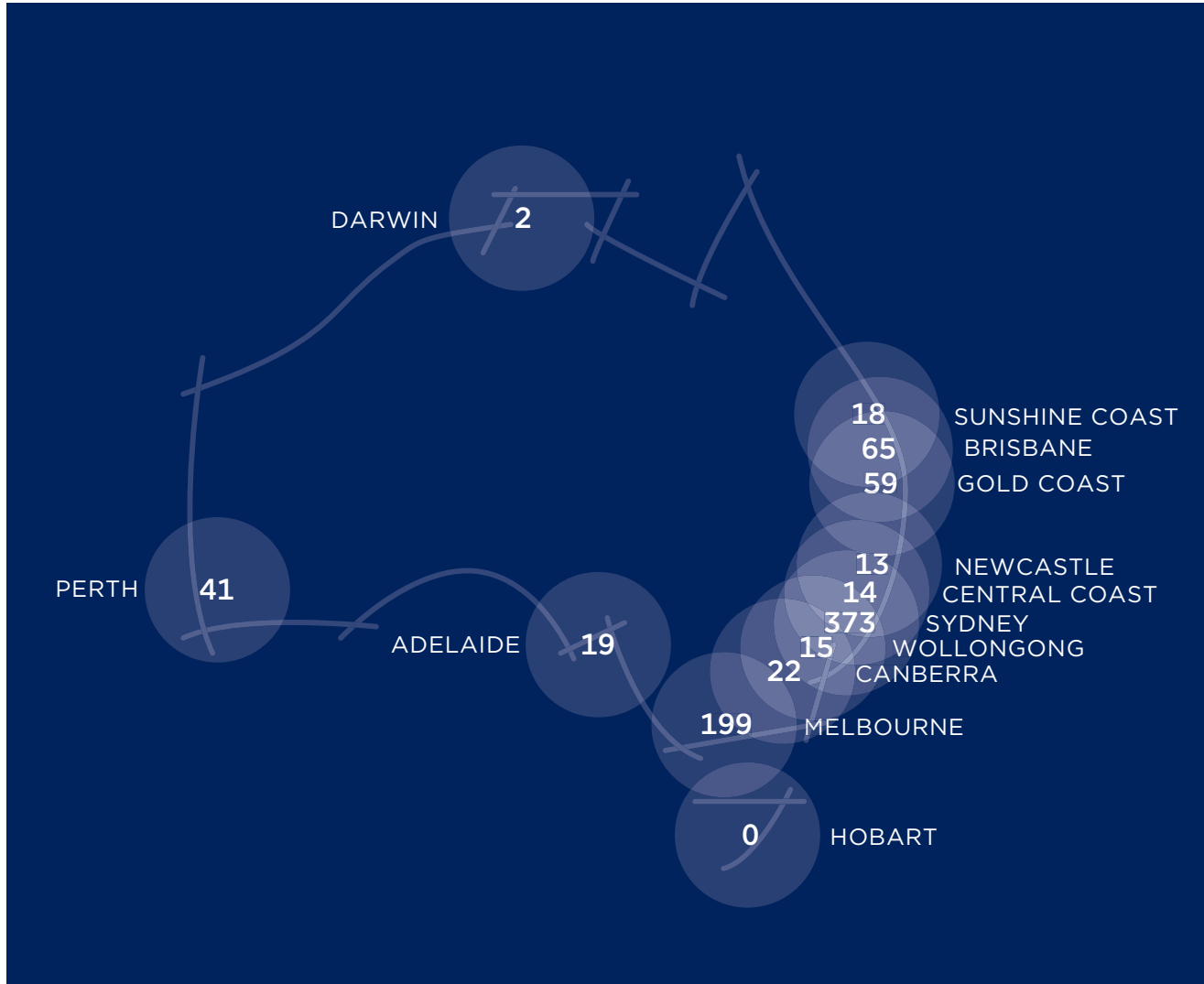


AUSTRALIA



Q1 2025 RLB CRANE INDEX® HIGHLIGHTS

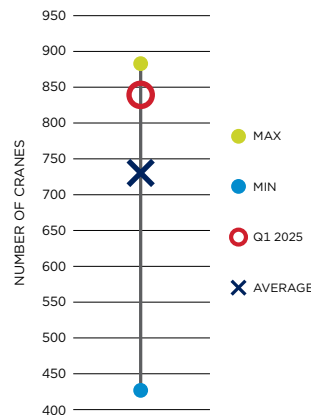
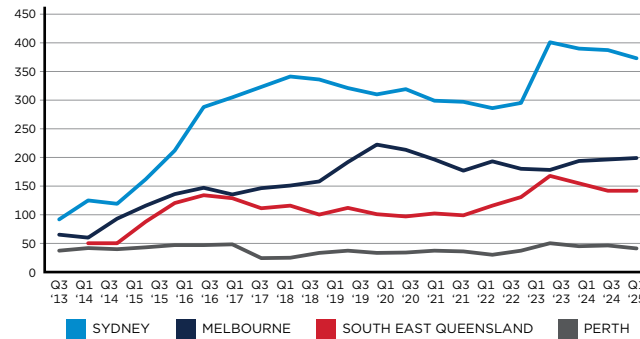
- The 26th edition of the RLB Crane Index® reveals 840 cranes on sites nationally
- The RLB Crane Index® has recorded more than 800 cranes nationally for the past seven editions
- The non-residential index has reached 307 index points
- With 39 long-term crawler cranes in operation, Melbourne's \$36 billion North East Link project has the largest crane deployment in the country
- The highest number of cranes on a non infrastructure site in Australia was the Amazon Fulfilment Centre in Melbourne, with eight cranes
- Melbourne increased crane numbers to 199 cranes across the region, the highest crane count since Q1 2023
- New South Wales accounted for 49.4% of all cranes across Australia; Melbourne 23.7%; and South East Queensland 16.9%
- The gap between Sydney and Melbourne crane numbers continues to be significant at 174 cranes, with Sydney hosting 373 cranes and Melbourne 199

AUSTRALIA

The previous editions of the RLB Crane Index® have provided valuable insights into the construction industry in Australia. The Index is an indicator of the construction industry's activity and workload, including:

- **Tracking Construction Activity:** The Index has consistently monitored the number of cranes on construction sites, reflecting the level of primarily vertical construction activity across the country.
- **Economic Indicator:** By correlating crane numbers with construction activity, the Index serves as an economic indicator, used by the public and private sectors alike.
- **Regional Insights:** The Index provides detailed regional data throughout key cities in Australia, highlighting the movement of construction activity in each.
- **Sector Analysis:** Differentiating between residential and selected non-residential sectors allows for valuable insights into trends emerging from crane movements within each sector.
- **Project Highlights:** The Index also highlights major projects within key regions.

Since the first edition in Q3 2012, the RLB Crane Index® has been instrumental in providing a simple and clear picture of the construction landscape in Australia, helping stakeholders make informed decisions.



The RLB Crane Index® fell by six index points to 197 points in Q1 2025. The index value of 197 points is equivalent to 840 cranes across the country, down from the record high of 882, reached 18 months ago in Q3 2023.

In the last six months, 290 new cranes have been added to new projects, and 313 cranes have been removed from buildings nearing completion.

Q1 2025 RLB CRANE INDEX® SUMMARY

CITIES

ADELAIDE	↑
BRISBANE	↑
CANBERRA	↑
CENTRAL COAST	↑
DARWIN	↑
GOLD COAST	↑
HOBART	↑
MELBOURNE	↑
NEWCASTLE	↑
PERTH	↑
SUNSHINE COAST	↑
SYDNEY	↑
WOLLONGONG	↑

KEY SECTORS

AGED CARE	↑
CIVIC	↑
CIVIL	↑
COMMERCIAL	↑
DATA CENTRE / INDUSTRIAL	↑
EDUCATION	↑
HEALTH	↑
HOTEL	↑
MIXED USE	↑
RECREATION	↑
RESIDENTIAL	↑
RETAIL	↑

LEGEND



AUSTRALIA

The large number of cranes observed correlates with national construction activity. According to the Australian Bureau of Statistics, construction activity within Australia increased by 2.7% (or \$7.6 billion) in CY 2024 compared to CY 2023. Residential activity across the country rose by 2.7%. Non-residential activity was slightly below 2023 results, while the civil/engineering sector continued to grow by 5.8%.

The residential crane index fell from 159 index points in the last edition to 157 index points. The index represents 487 cranes, down from 492 in the last count. A total of 174 cranes were added to residential projects, with 179 removed from sites.

The non-residential index declined to 307 index points. There are 353 cranes on non-residential sites, a decrease of 17 cranes over the past six months. Non-residential cranes now account for 42% of all cranes across the country, down from the 43% recorded in the last count.

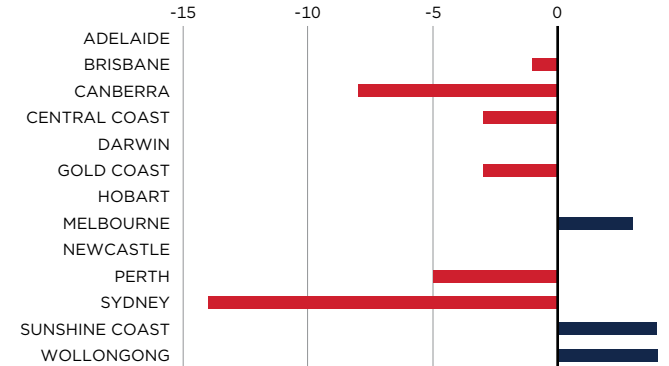
Sydney recorded the largest volume of changes in crane numbers, with a decrease of more than ten cranes. Nationally, only three cities—Melbourne, Sunshine Coast, and Wollongong – experienced a rise in cranes, while six cities recorded lower crane numbers for Q1 2025.

The analysis of sector movements between Q3 2024 and Q1 2025 shows significant growth in data centres and mixed-use sectors. In contrast, education, commercial, and civil sectors faced notable declines, indicating a significant contraction in these areas. Other sectors, including residential, experienced moderate changes or remained stable. These trends highlight the dynamic nature of sector movements, with some areas experiencing growth while others face challenges.

On a state level, most cities (including Melbourne and Brisbane) experienced moderate changes or remained stable. Sydney, Perth, and Canberra faced a decline. Overall, the total net movement across all cities reflected a slight overall decline.

AUSTRALIA NET CRANE MOVEMENT BY CITY

NUMBER OF CRANES REMOVED / ADDED

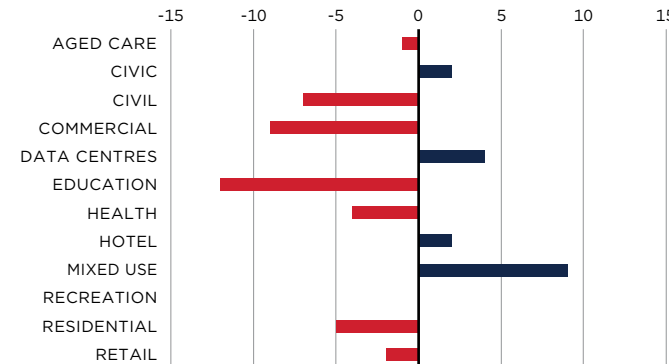


CRANE ACTIVITY - AUSTRALIA BY KEY CITIES

	OPENING COUNT Q3 2024		MOVEMENT			CLOSING COUNT Q1 2025	
	Count	%	+	-	NET	Count	%
ADELAIDE	19	2.2%	10	10	0	19	2.3%
BRISBANE	66	7.6%	26	27	-1	65	7.7%
CANBERRA	30	3.5%	6	14	-8	22	2.6%
CENTRAL COAST	17	2.0%	2	5	-3	14	1.7%
DARWIN	2	0.2%	0	0	0	2	0.2%
GOLD COAST	62	7.2%	20	23	-3	59	7.0%
HOBART	0	0.0%	0	0	0	0	0.0%
MELBOURNE	196	22.7%	80	77	3	199	23.7%
NEWCASTLE	13	1.5%	5	5	0	13	1.5%
PERTH	46	5.3%	13	18	-5	41	4.9%
SUNSHINE COAST	14	1.6%	10	6	4	18	2.1%
SYDNEY	387	44.8%	110	124	-14	373	44.4%
WOLLONGONG	11	1.3%	8	4	4	15	1.8%
TOTAL	863	100.0%	290	-313	-23	840	100.0%

AUSTRALIA NET CRANE MOVEMENT BY SECTOR

NUMBER OF CRANES REMOVED / ADDED



CRANE ACTIVITY - AUSTRALIA BY SECTOR

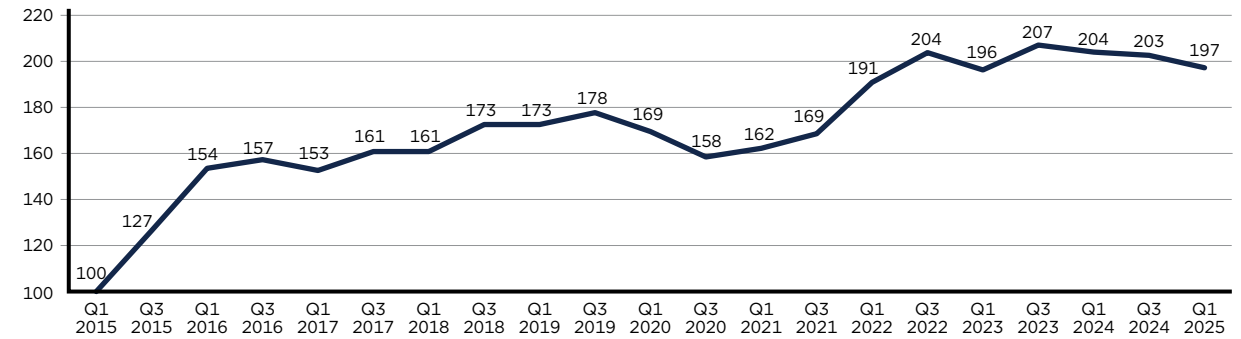
	OPENING COUNT Q3 2024		MOVEMENT			CLOSING COUNT Q1 2025	
	Count	%	+	-	NET	Count	%
AGED CARE	12	1.4%	4	5	-1	11	1.3%
CIVIC	32	3.7%	11	9	2	34	4.0%
CIVIL	68	7.9%	13	20	-7	61	7.3%
COMMERCIAL	67	7.8%	13	22	-9	58	6.9%
DATA CENTRES	25	2.9%	15	11	4	29	3.5%
EDUCATION	24	2.8%	1	13	-12	12	1.4%
HEALTH	29	3.4%	9	13	-4	25	3.0%
HOTEL	7	0.8%	5	3	2	9	1.1%
MIXED USE	96	11.1%	43	34	9	105	12.5%
RECREATION	4	0.5%	0	0	0	4	0.5%
RESIDENTIAL	492	57.0%	174	179	-5	487	58.0%
RETAIL	7	0.8%	2	4	-2	5	0.6%
TOTAL	863	100.0%	290	-313	-23	840	100.0%

AUSTRALIA

RLB CRANE INDEX®

The RLB Crane Index® decreased slightly in Q1 2025 to 197 index points. There are currently 840 cranes across the county, down by 2.5% from Q3 2024.

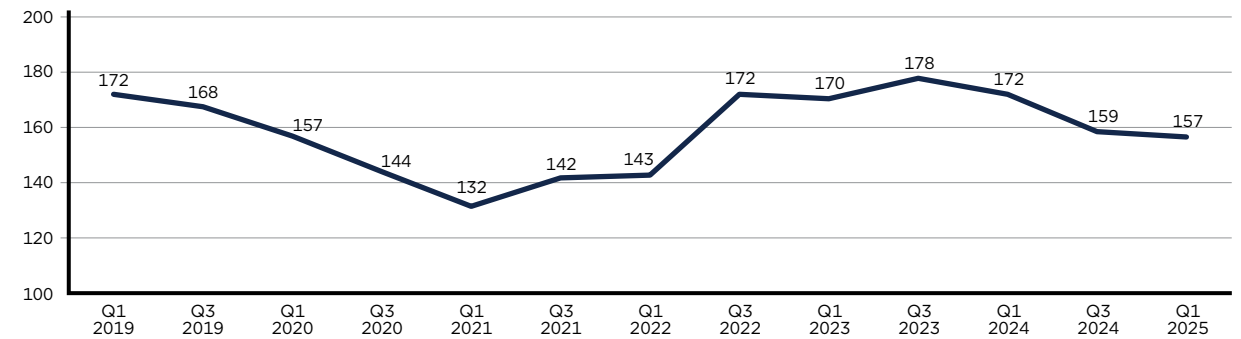
BASE: Q1 2015 = 100



RESIDENTIAL AUSTRALIAN INDEX

The residential index dipped very slightly from 159 index point to 157 index points. There are currently 487 cranes on residential projects across the country.

BASE: Q1 2015 = 100



NON-RESIDENTIAL SECTORS CRANE INDEX

The non-residential index decreased to 307 index points, which is 16 points lower than the previous edition. Currently, there are 353 cranes on non-residential projects across the country.

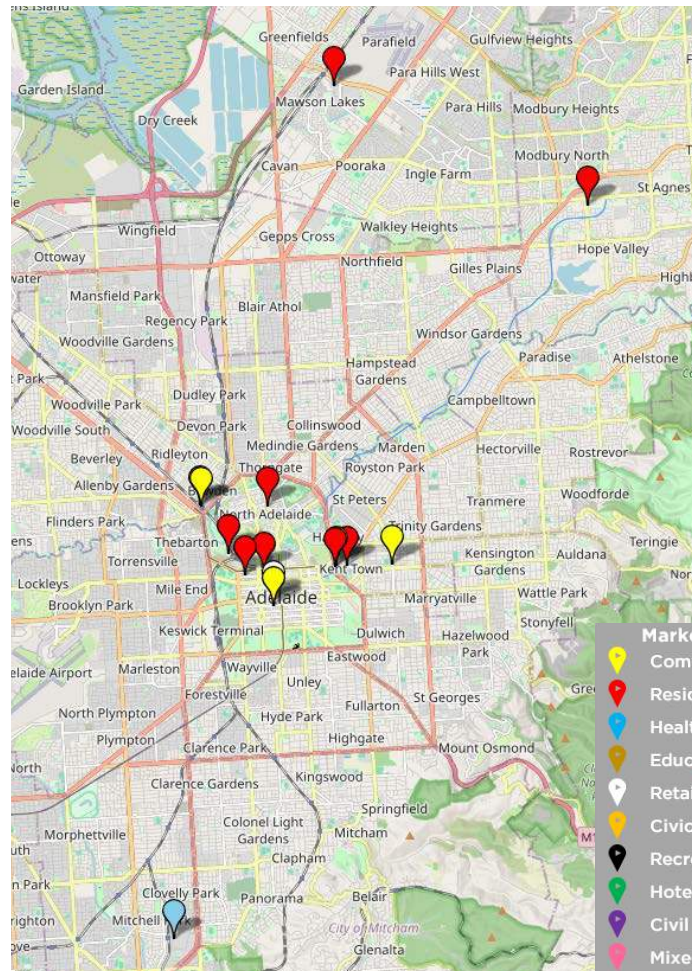
BASE: Q1 2015 = 100



ADELAIDE

The number of cranes operating in Adelaide has remained steady since the last count. A total of ten cranes were removed and ten were erected on new projects commencing construction.

Adelaide's RLB Crane Index® was stable at 317 index points, representing a total of 19 cranes across the city.



CRANE ACTIVITY - ADELAIDE

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	0	0.0%	0	0	0	0	0.0%
CIVIC	0	0.0%	0	0	0	0	0.0%
CIVIL	0	0.0%	0	0	0	0	0.0%
COMMERCIAL	6	31.6%	2	-2	0	6	31.6%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	0	0.0%	0	0	0	0	0.0%
HEALTH	1	5.3%	2	-1	1	2	10.5%
HOTEL	0	0.0%	1	0	1	1	5.3%
MIXED USE	0	0.0%	1	0	1	1	5.3%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	10	52.6%	4	-5	-1	9	47.4%
RETAIL	2	10.5%	0	-2	-2	0	0.0%
TOTAL	19	100.0%	10	-10	0	19	100.0%

KEY SECTORS

- COMMERCIAL
- HEALTH
- HOTEL
- MIXED USE
- RESIDENTIAL
- RETAIL

OVERALL STATUS

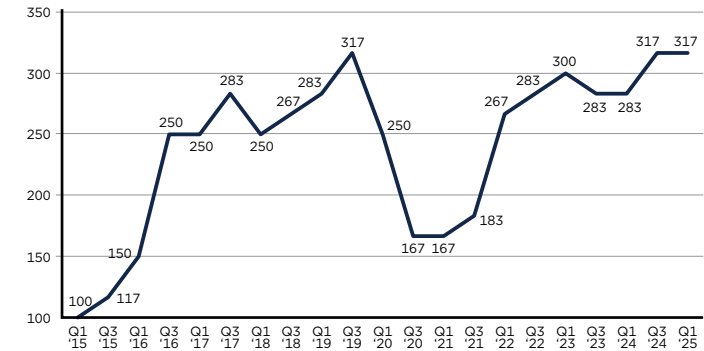


LEGEND

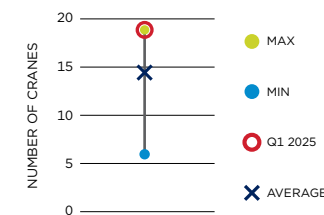
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - ADELAIDE

BASE: Q1 2015 = 100



HISTORICAL METRICS - ADELAIDE



ADELAIDE

Cranes were added to the following projects:

Commercial

- 21-25 Gray Street (Adelaide)
- Modbury Hospital Carpark (Modbury)

Health

- Women's & Children's Hospital (Adelaide)

Hotel

- Little National Hotel (Adelaide)

Mixed Use

- Lot 6003 Bowden (Bowden)

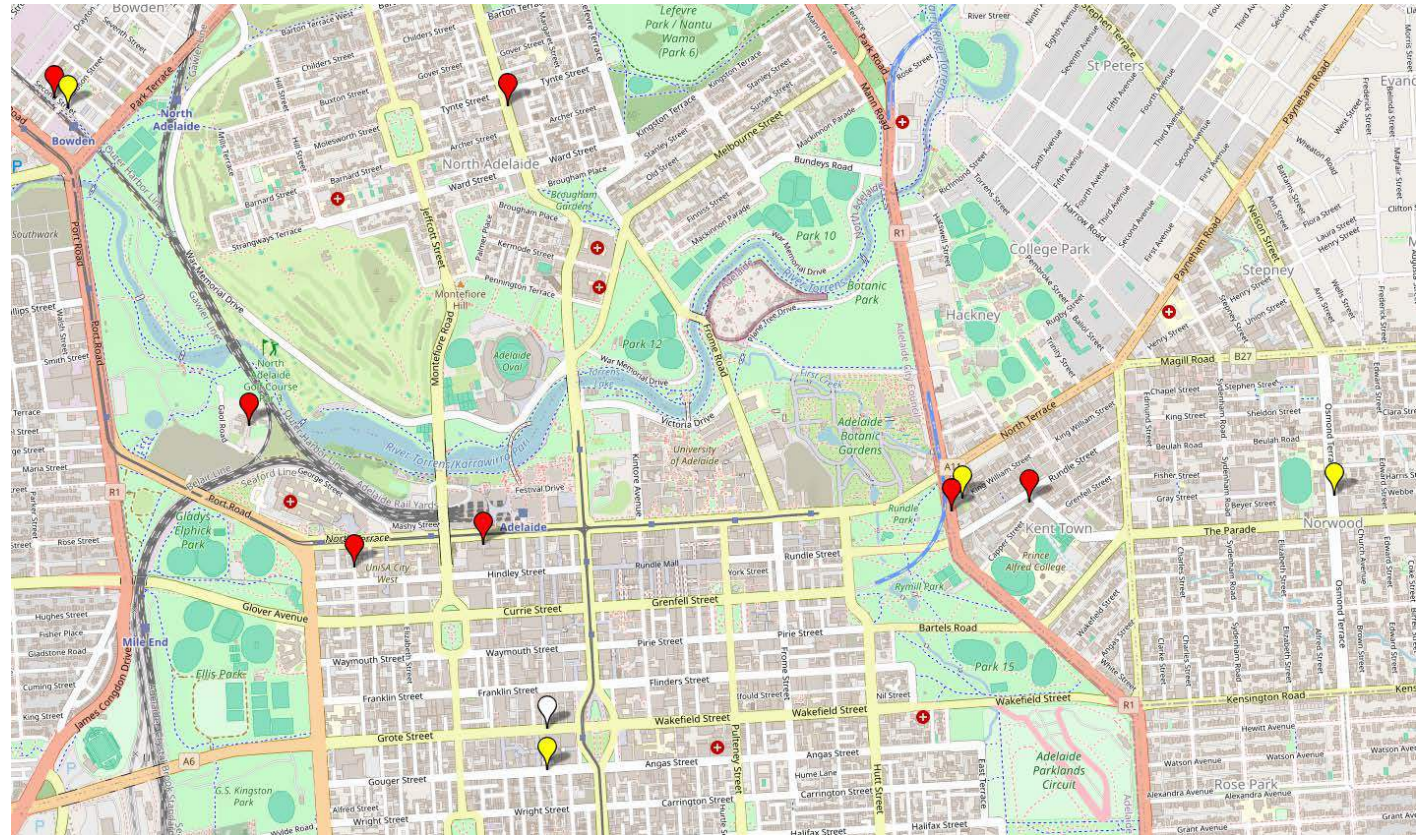
Residential

- Junction Housing Tonsley (Tonsley Park)
- Hungarian Club of SA (Norwood)
- Uniting on Second (Bowden)
- Monde Apartments (Kent Town)

Cranes were removed from developments at:

- Eighty-Eight O'Connell (North Adelaide, Residential)
- Burnside Village (Glenside, Retail)
- The Cullinan (Adelaide, Residential)
- ORTA on the Parade (Norwood, Residential)
- YWCA (Adelaide, Residential)
- Eastwood Hospital (Fullarton, Health)
- Bolivar Water Works (Bolivar, Commercial)
- The Harrington (Prospect, Residential)
- 50 Franklin Street (Adelaide, Commercial)

The residential sector leads with nine cranes, followed by the commercial sector with six cranes, and the health sector with two cranes.



BRISBANE

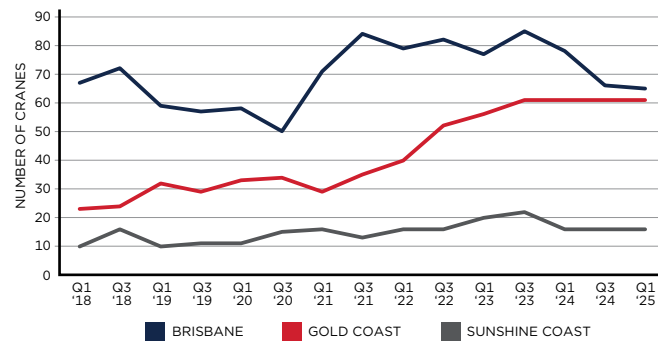
Brisbane recorded a slight fall in the RLB Crane Index® value, dropping from 90 index points in Q3 2024 to 89 index points. The index represents 65 cranes across Brisbane. Over the past six months, 27 cranes were removed from sites, and 26 new cranes were added.

The total number of cranes across Southeast Queensland grew from 142 to 143.

Total construction work done in Queensland increased by 3.9% in CY 2024 compared to CY 2023. The engineering sector rose by 6.2%, while the non-residential sector saw a 5.3% increase.

The residential sector continued to be the largest in Brisbane, accounting for 56.9% of all cranes (37 out of 65 cranes). Across Southeast Queensland, residential cranes account for 73.4% of all cranes.

SOUTH EAST QUEENSLAND



CRANE ACTIVITY - BRISBANE

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	0	0.0%	0	0	0	0	0.0%
CIVIC	0	0.0%	0	0	0	0	0.0%
CIVIL	10	15.2%	0	-5	-5	5	7.7%
COMMERCIAL	7	10.6%	1	-1	0	7	10.8%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	1	1.5%	0	-1	-1	0	0.0%
HEALTH	3	4.5%	1	0	1	4	6.2%
HOTEL	1	1.5%	0	-1	-1	0	0.0%
MIXED USE	11	16.7%	6	-6	0	11	16.9%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	33	50.0%	17	-13	4	37	56.9%
RETAIL	0	0.0%	1	0	1	1	1.5%
TOTAL	66	100.0%	26	-27	-1	65	100.0%

CRANE ACTIVITY - BRISBANE REGIONS

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
CBD & SURROUNDS	41	62.1%	18	-16	2	43	66.2%
EAST	6	9.1%	1	-3	-2	4	6.2%
NORTH	9	13.6%	3	-5	-2	7	10.8%
SOUTH	2	3.0%	2	0	2	4	6.2%
WEST	8	12.1%	2	-3	-1	7	10.8%
TOTAL	66	100.0%	26	-27	-1	65	100.0%

KEY SECTORS

- CIVIL
- COMMERCIAL
- EDUCATION
- HEALTH
- HOTEL
- MIXED USE
- RESIDENTIAL
- RETAIL

OVERALL STATUS

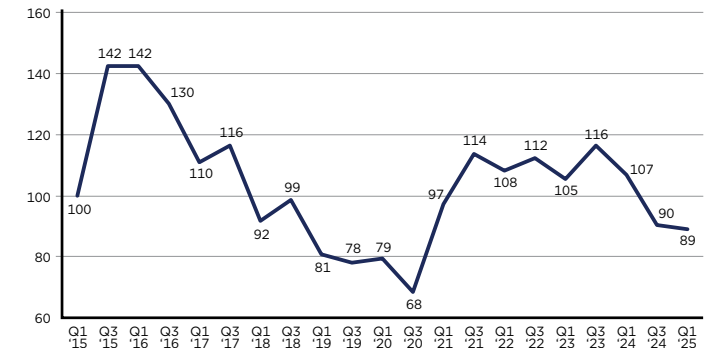


LEGEND

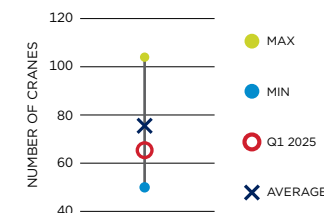
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - BRISBANE

BASE: Q1 2015 = 100



HISTORICAL METRICS - BRISBANE



BRISBANE

Mixed-use cranes represent the second-largest sector in Brisbane, with 11 cranes. Six new cranes were erected at:

- Brunswick & Co (Fortitude Valley, two cranes)
- West Village (South Brisbane, two cranes)
- 240 Margaret Street (Brisbane)
- The Windermere (Hamilton)

Cranes were removed from:

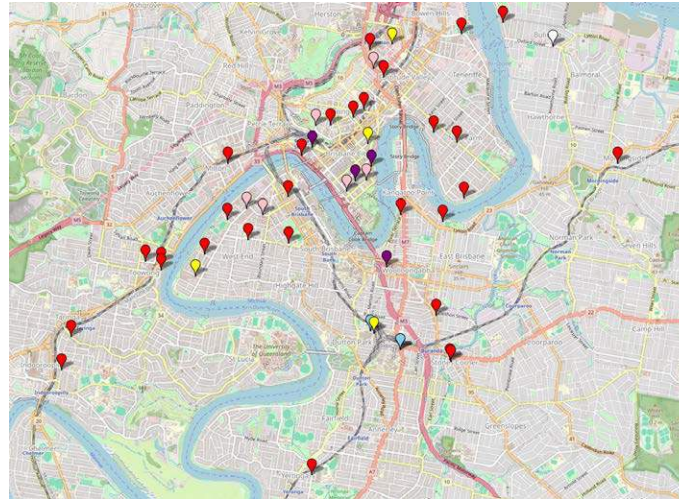
- Queens Wharf Brisbane (two cranes)
- Eagle Farm Racecourse (Ascot)
- Performing Arts Centre (South Brisbane)
- 42 Amelia Street (Fortitude Valley)

Civil cranes were removed from:

- Cross River Rail - Roma Street (Brisbane)
- Cross River Rail (Woolloongabba)
- 89 Lytton Street (East Brisbane)
- Kangaroo Point Green Bridge (Kangaroo Point)
- Dockside Ferry Terminal (Kangaroo Point)

The commercial sector remained steady at seven cranes. One crane was removed from Ann Street in Fortitude Valley, and one was added at Montague Market, West End.

Within Brisbane's health sector, one crane was added for the PA Hospital expansion in Woolloongabba, with no cranes removed.



CRANE NUMBERS - SOUTH-EAST QUEENSLAND (TOTALS INCLUDES BRISBANE, GOLD COAST & SUNSHINE COAST)

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	1	0.7%	1	0	1	2	1.4%
CIVIC	0	0.0%	0	0	0	0	0.0%
CIVIL	10	7.0%	2	-5	-3	7	4.9%
COMMERCIAL	10	7.0%	1	-2	-1	9	6.3%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	2	1.4%	0	-1	-1	1	0.7%
HEALTH	5	3.5%	2	-1	1	6	4.2%
HOTEL	2	1.4%	0	-1	-1	1	0.7%
MIXED USE	13	9.2%	6	-8	-2	11	7.7%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	99	69.7%	43	-38	5	104	73.2%
RETAIL	0	0.0%	1	0	1	1	0.7%
TOTAL	142	100.0%	56	-56	0	142	100.0%

BRISBANE INNER

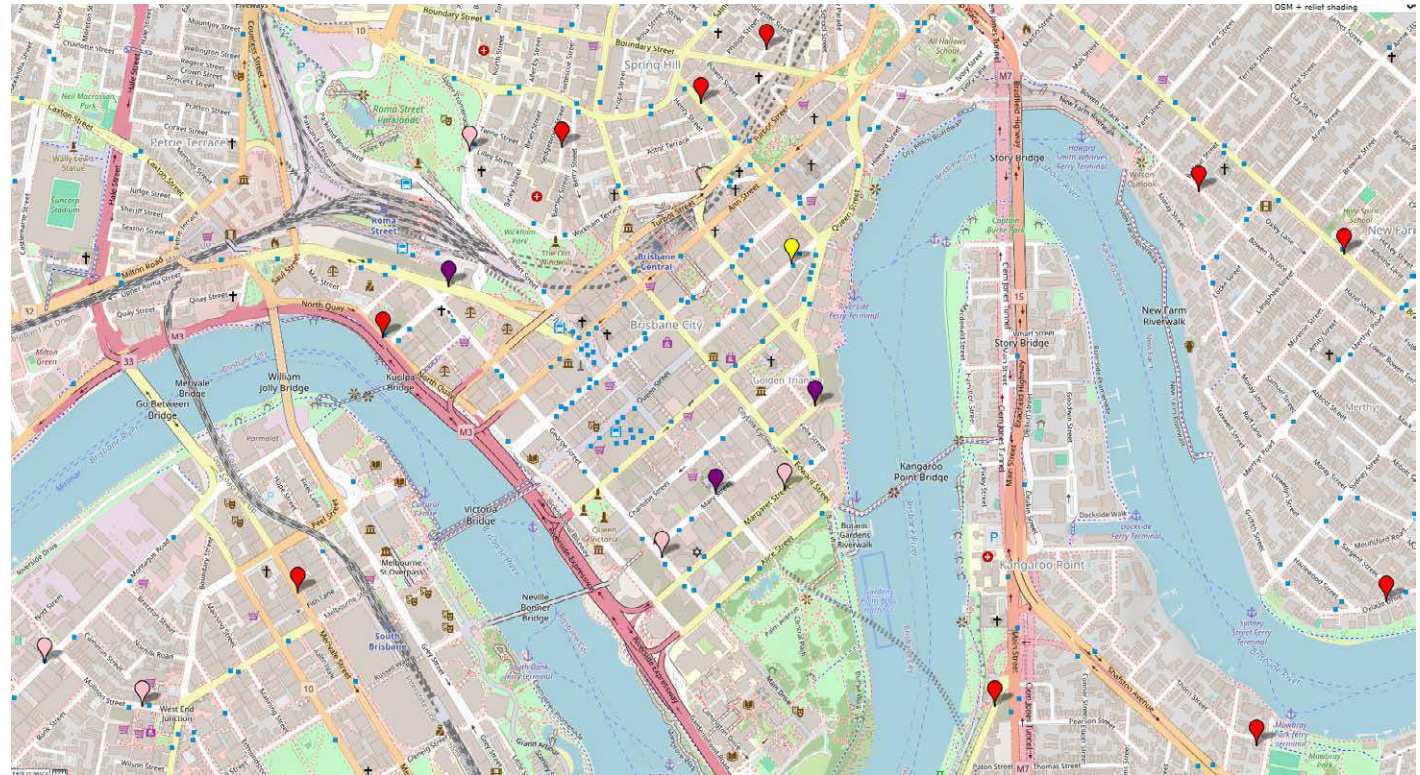
REGION - CRANE NUMBERS

INNER BRISBANE	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	0	0	0	0
CIVIL	15	13	10	5
COMMERCIAL	8	6	5	5
DATA C. / IND.	0	0	0	0
EDUCATION	0	0	0	0
HEALTH	0	0	1	2
HOTEL	0	0	0	0
MIXED USE	13	11	10	10
RECREATION	0	0	0	0
RESIDENTIAL	18	18	15	21
RETAIL	0	0	0	0
TOTAL	54	48	41	43

With 66.2% of Brisbane's cranes, the CBD and surrounding areas continue to host the majority of cranes. Crane numbers increased by two, with 16 removals and 18 additions, bringing the total to 43 cranes across inner Brisbane.

New cranes were added in inner Brisbane at:

- Brunswick & Co. (Fortitude Valley)
- Montague Market (West End)
- Brunswick & co 119 (Fortitude Valley)
- West Village (South Brisbane)
- 185 Wharf Street (Brisbane)
- 240 Margaret Street (Brisbane)
- 477 Gregory Terrace (Spring Hill)
- Nouveau (Spring Hill)
- Dela Rosa (New Farm)



- 301-291 Bowen Terrace (New Farm)
- 18 Park Avenue (Kangaroo Point)
- PA Hospital Expansion 2 (Woolloongabba)
- 41 Edmondstone Street (West End)
- Atelier (West End)
- Casamia (West End)
- Eagle Terrace (Brisbane)

16 cranes were removed from projects in Brisbane, Fortitude Valley, Kangaroo Point, South Brisbane, East Brisbane, and Woolloongabba.

BRISBANE EAST

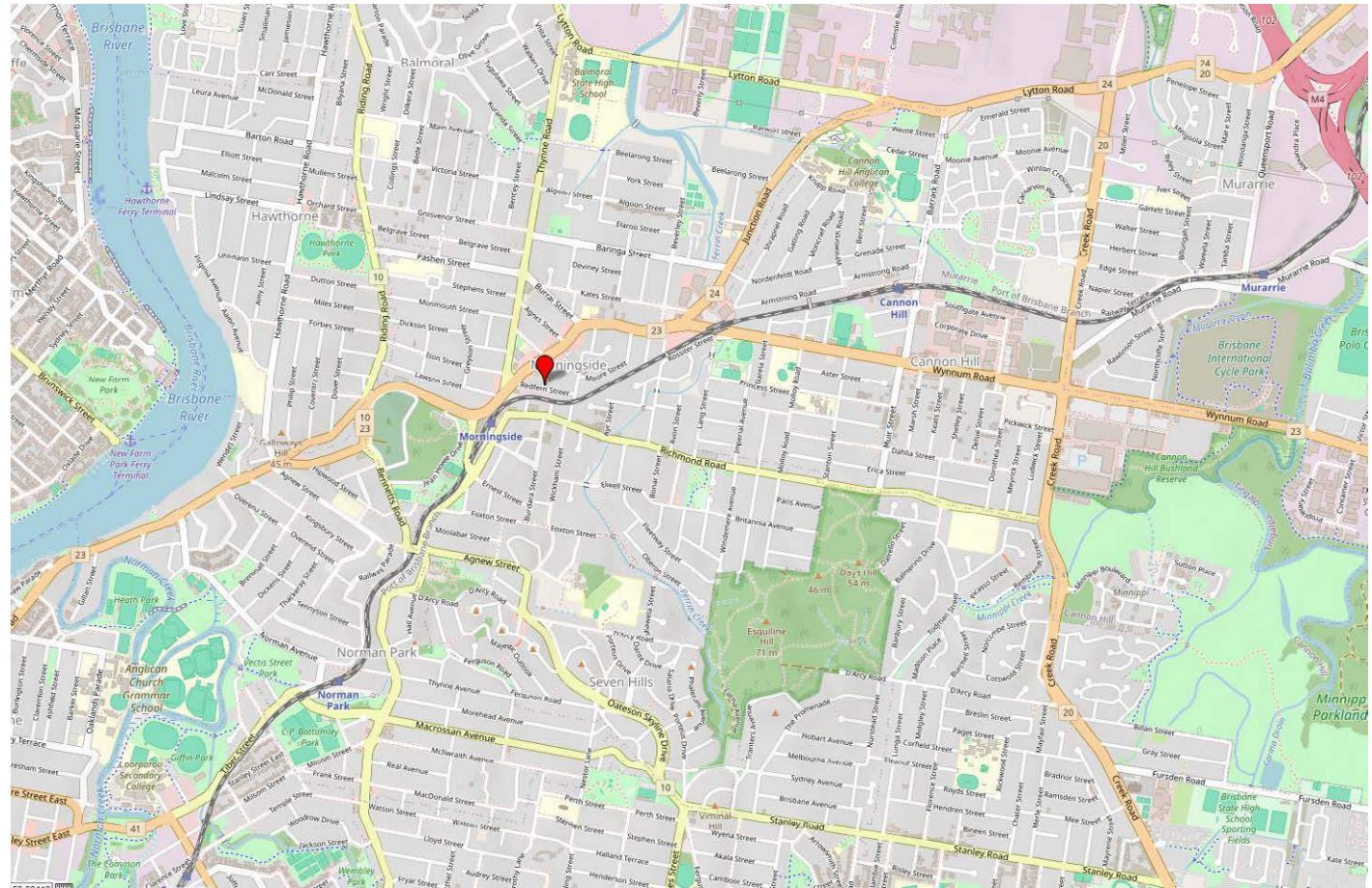
REGION - CRANE NUMBERS

BRISBANE EAST	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	0	0	0	0
CIVIL	0	2	0	0
COMMERCIAL	0	0	0	0
DATA C. / IND.	0	0	0	0
EDUCATION	0	2	1	0
HEALTH	0	0	0	0
HOTEL	0	0	0	0
MIXED USE	0	0	0	0
RECREATION	0	0	0	0
RESIDENTIAL	1	3	5	4
RETAIL	0	0	0	0
TOTAL	1	7	6	4

Activity in Brisbane's east experienced a slight decrease, with three cranes removed and one added, bringing the region's total to four cranes.

One new residential crane was added at Key Street in Morningside. Three cranes were removed from:

- Cleveland Street (Stones Corner, residential)
- Lourdes Hill College
- Gardner Vaughan (Stones Corner, residential)



BRISBANE NORTH

REGION - CRANE NUMBERS

BRISBANE NORTH	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	0	0	0	0
CIVIL	0	0	0	0
COMMERCIAL	3	2	2	2
DATA C. / IND.	0	0	0	0
EDUCATION	1	0	0	0
HEALTH	2	1	0	0
HOTEL	0	0	0	0
MIXED USE	2	1	1	1
RECREATION	0	0	0	0
RESIDENTIAL	12	6	6	3
RETAIL	0	0	0	1
TOTAL	20	10	9	7

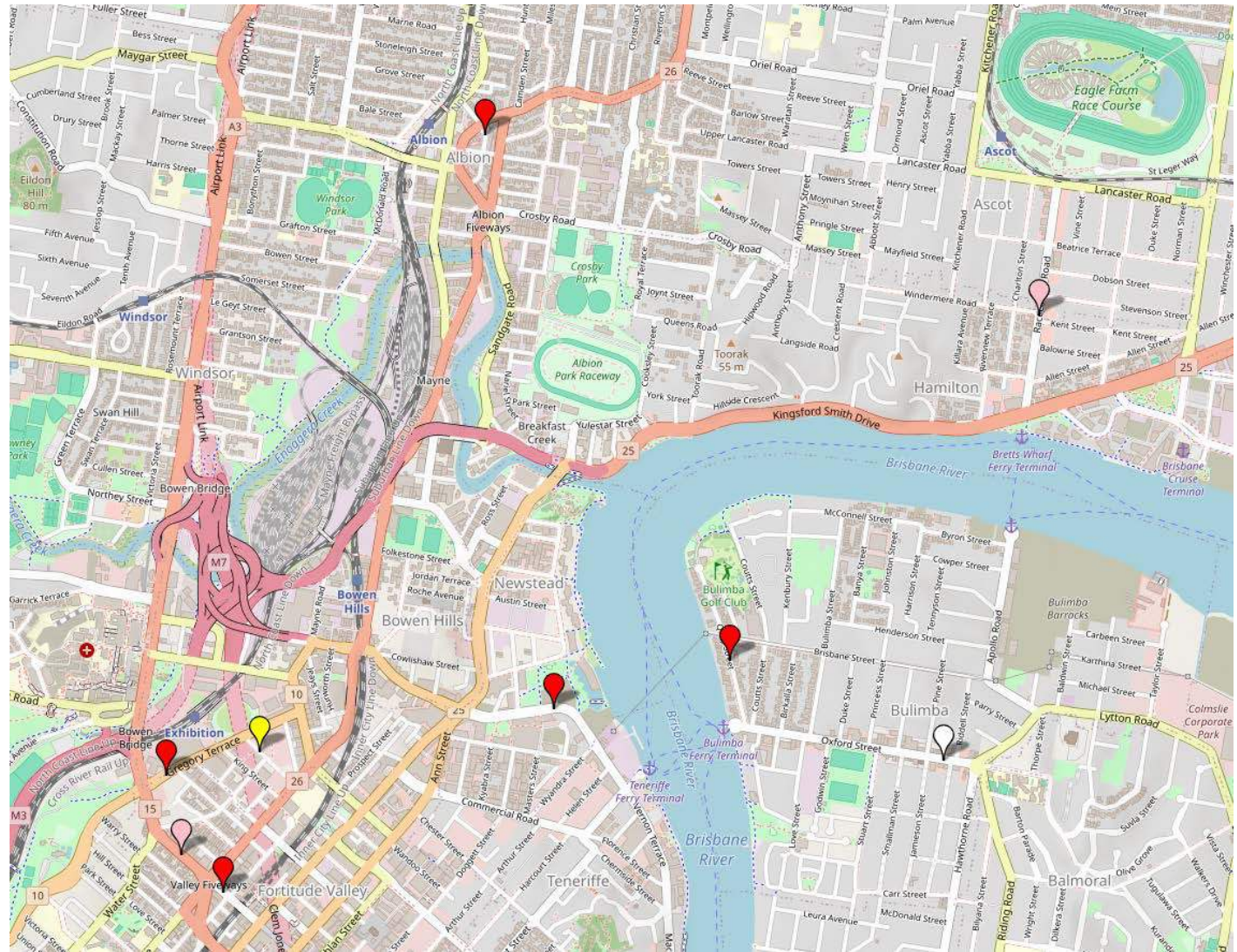
The northern region saw a slight decrease in crane numbers, dropping from nine to seven. Three new cranes were added, while five were removed.

New cranes were commenced at:

- 8-16 Anstey Street (Albion, residential)
- The Windmere (Hamilton, mixed-use)
- 191 Oxford Street (Bulimba, retail)

Cranes were removed from:

- Waterfront Sky (Newstead, residential, two cranes)
- Red & Co. (Albion, residential)
- Eagle Farm Racecourse (Ascot, mixed-use)
- Rivello Hamilton (Hamilton, residential)

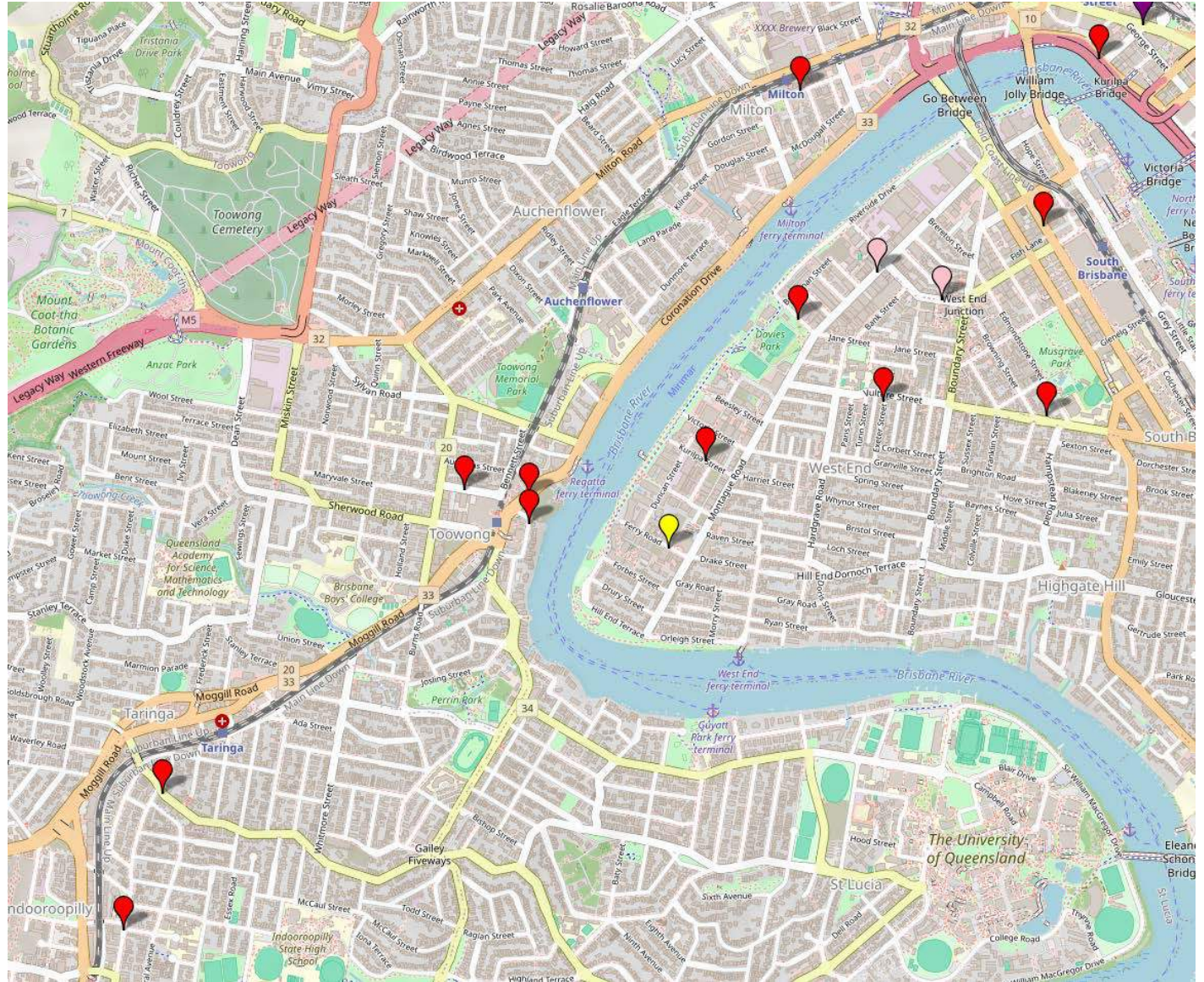


BRISBANE SOUTH

REGION - CRANE NUMBERS

BRISBANE SOUTH	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	0	0	0	0
CIVIL	0	0	0	0
COMMERCIAL	0	0	0	0
DATA C. / IND.	0	0	0	0
EDUCATION	2	0	0	0
HEALTH	0	4	2	2
HOTEL	0	0	0	0
MIXED USE	0	0	0	0
RECREATION	0	0	0	0
RESIDENTIAL	0	0	0	2
RETAIL	0	0	0	0
TOTAL	2	4	2	4

Two cranes in the south increased, bringing the total to four. Two new cranes were installed at Parkside in Yeronga, and none were removed.



BRISBANE WEST

REGION - CRANE NUMBERS

BRISBANE WEST	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	0	0	0	0
CIVIL	1	1	0	0
COMMERCIAL	0	0	0	0
DATA C. / IND.	0	0	0	0
EDUCATION	2	1	0	0
HEALTH	0	0	0	0
HOTEL	0	0	1	0
MIXED USE	0	0	0	0
RECREATION	0	0	0	0
RESIDENTIAL	5	7	7	7
RETAIL	0	0	0	0
TOTAL	8	9	8	7

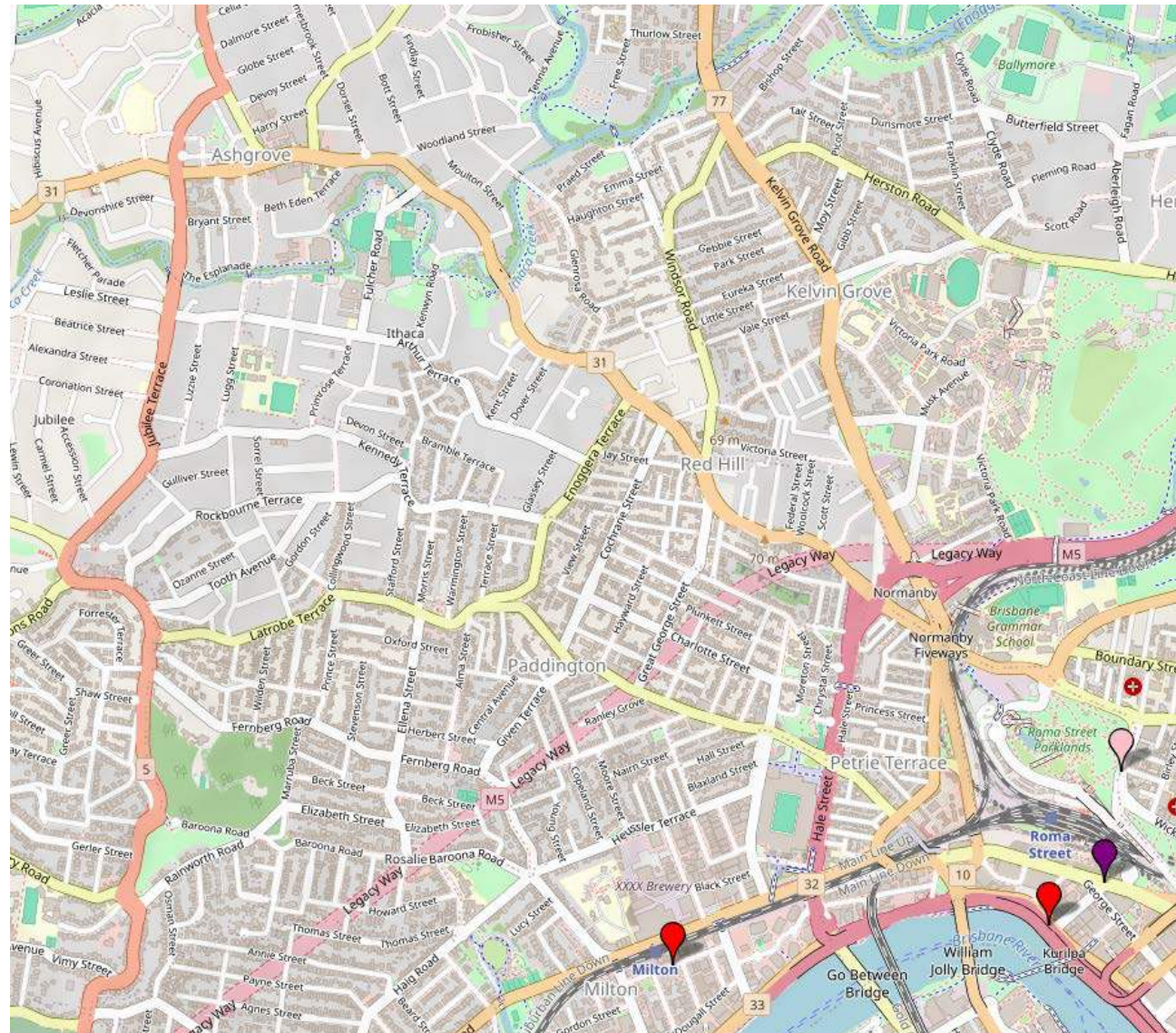
Crane activity in Brisbane's west decreased by one, bringing the total to seven, with two new cranes added and three removed.

Cranes were added to:

- Sofia Apartments (Taringa)
- Archer Street Apartments (Indooroopilly)

Cranes were removed from:

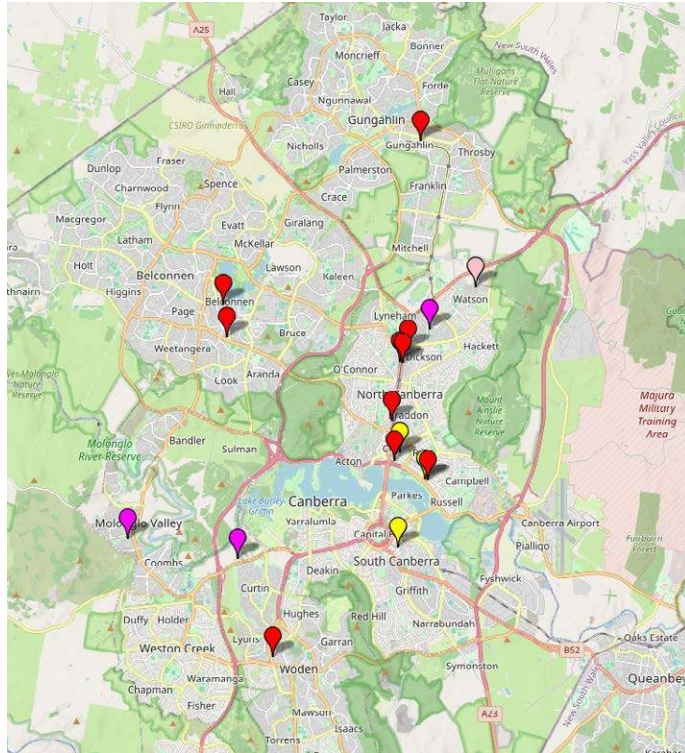
- One Earle Lane (Toowong)
- 52 Sylvan Road (Toowong)
- Paddos Tavern (Paddington)



CANBERRA

Canberra's RLB Crane Index® decreased to 440 index points. There are now 22 cranes in Canberra, a decrease of eight. Six new cranes were added, and fourteen were removed.

Four new cranes were erected in the residential sector, six were removed, leaving fifteen cranes in the sector. The commercial sector experienced a decline, with three cranes removed and none added.



CRANE ACTIVITY - CANBERRA

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	2	6.7%	1	0	1	3	13.6%
CIVIC	1	3.3%	0	-1	-1	0	0.0%
CIVIL	0	0.0%	0	0	0	0	0.0%
COMMERCIAL	6	20.0%	0	-3	-3	3	13.6%
DATA CENTRES	2	6.7%	0	-2	-2	0	0.0%
EDUCATION	2	6.7%	0	-2	-2	0	0.0%
HEALTH	0	0.0%	0	0	0	0	0.0%
HOTEL	0	0.0%	0	0	0	0	0.0%
MIXED USE	0	0.0%	1	0	1	1	4.5%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	17	56.7%	4	-6	-2	15	68.2%
RETAIL	0	0.0%	0	0	0	0	0.0%
TOTAL	30	100.0%	6	-14	-8	22	100.0%

KEY SECTORS

- AGED CARE
- CIVIC
- COMMERCIAL
- DATA CENTRE / INDUSTRIAL
- EDUCATION
- MIXED USE
- RESIDENTIAL

OVERALL STATUS

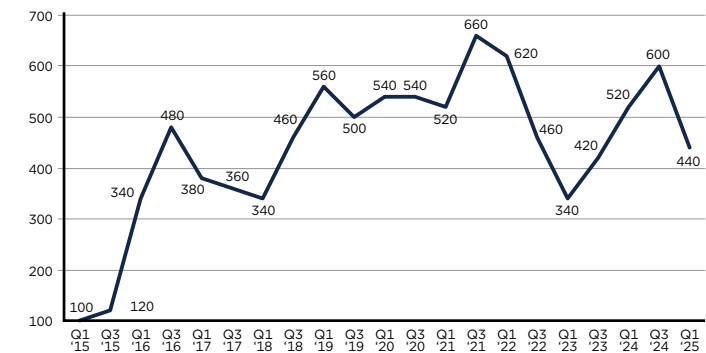


LEGEND

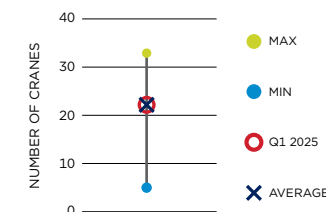
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - CANBERRA

BASE: Q4 2015 = 100



HISTORICAL METRICS - CANBERRA



CANBERRA

Cranes were added to the following projects:

Residential

- The Market Residences (Belconnen)
- Arthaus Apartment (Turner)
- Gungahlin G6 (Gungahlin)
- Heather (Dickson)

Mixed Use / Other

- Norrebro (Watson)

Aged Care

- Arcare Wright (Wright)

Cranes have been removed from developments at:

Residential

- Woden Green (Phillip, two cranes)
- Macarthur (Turner, two cranes)
- Northbourne Village Stage 4 (Lyneham)
- The Melrose (Phillip)

Commercial

- Australian Taxation Office (Barton)
- John Gorton Campus Carpark (Parkes)
- 9 Molonglo Drive (Majura)

Education

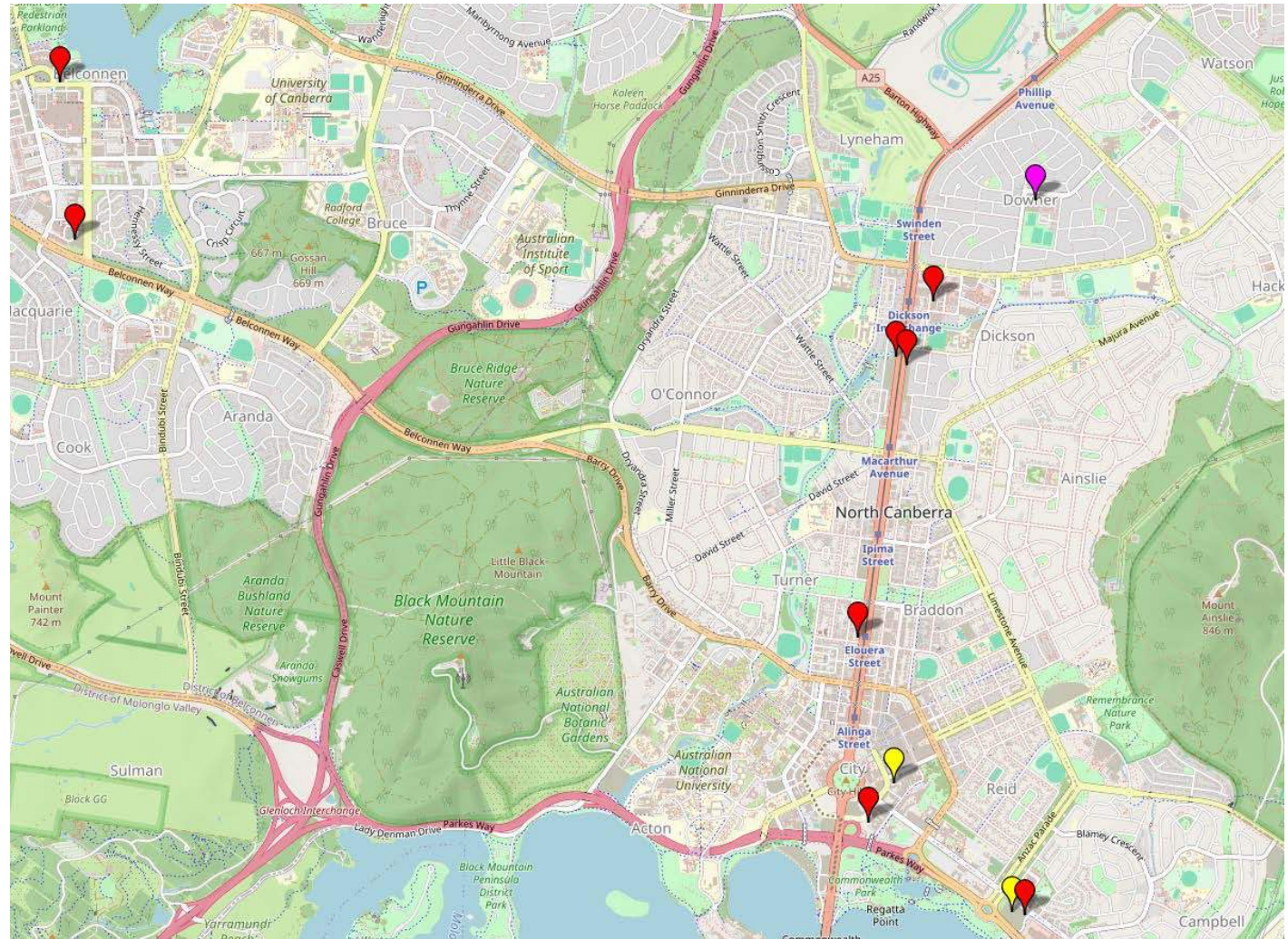
- CIT Woden (Phillip, two cranes)

Data Centres / Industrial

- BE1 Data Centre (Beard)

Civic

- Australian War Memorial Redevelopment (Campbell)



CENTRAL COAST

The RLB Crane Index® for the Central Coast decreased from 94 index points to 78 index points. In total, 14 cranes were sighted across the region, a decrease of three cranes.

Cranes were added to the following projects:

- Vue Mer Residences (Gosford, Mixed Use / Other)
- Elysian Apartments (The Entrance, Residential)

Cranes were removed from:

- The Archibald (Gosford, Residential)
- Vista Gosford (West Gosford, Residential)
- Rumba Lara (Gosford, Residential)
- Gosford Regional Library (Gosford, Civic)

CRANE ACTIVITY - CENTRAL COAST

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	1	5.9%	0	0	0	1	7.1%
CIVIC	1	5.9%	0	-1	-1	0	0.0%
CIVIL	0	0.0%	0	0	0	0	0.0%
COMMERCIAL	0	0.0%	0	0	0	0	0.0%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	0	0.0%	0	0	0	0	0.0%
HEALTH	0	0.0%	0	0	0	0	0.0%
HOTEL	0	0.0%	0	0	0	0	0.0%
MIXED USE	1	5.9%	1	0	1	2	14.3%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	14	82.4%	1	-4	-3	11	78.6%
RETAIL	0	0.0%	0	0	0	0	0.0%
TOTAL	17	100.0%	2	-5	-3	14	100.0%

KEY SECTORS

- AGED CARE
- CIVIC
- MIXED USE
- RESIDENTIAL

OVERALL STATUS

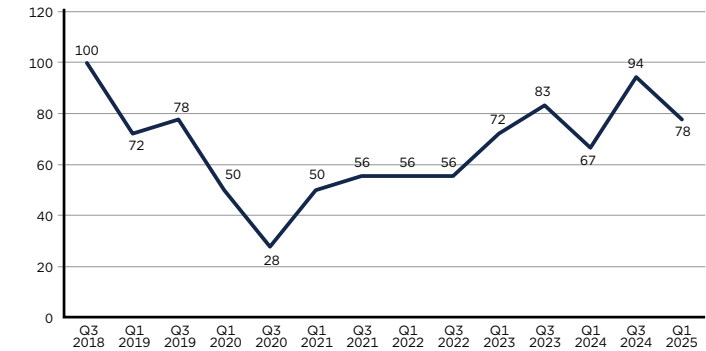


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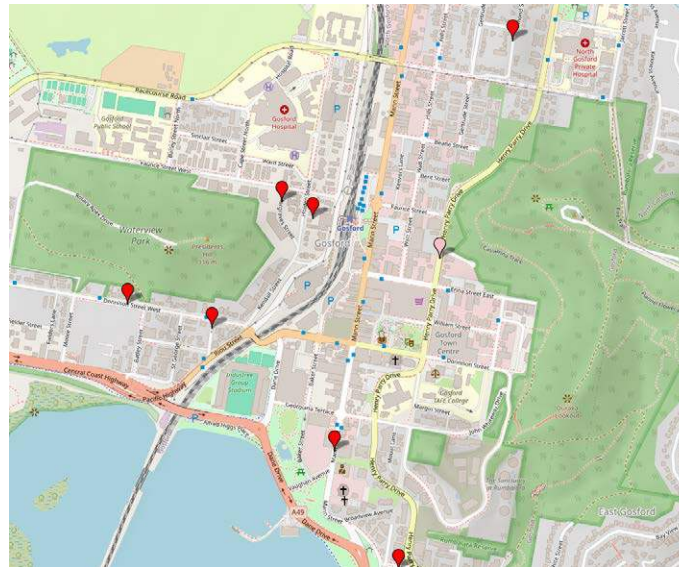
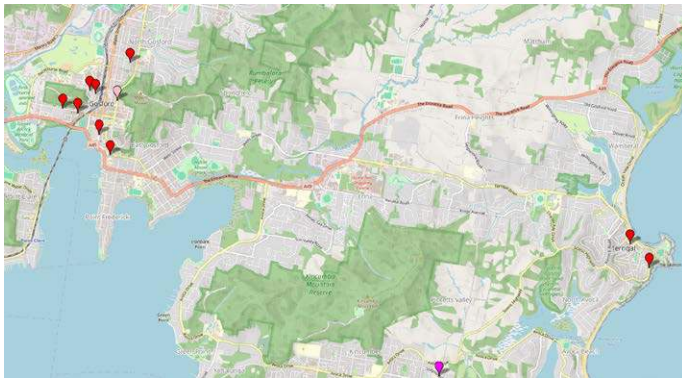
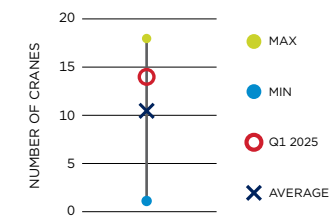
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - CENTRAL COAST

BASE: Q3 2018 = 100



HISTORICAL METRICS - CENTRAL COAST

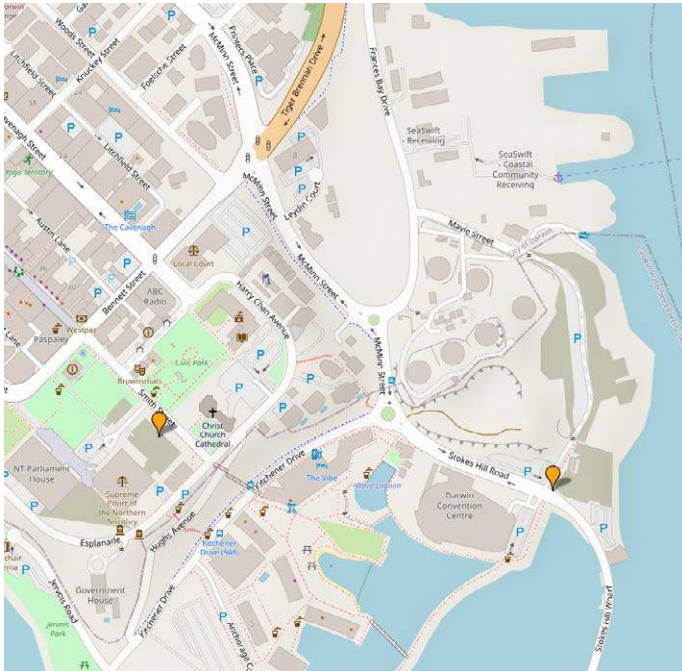


DARWIN

The number of cranes operating in Darwin has remained steady since the last count.

Darwin's RLB Crane Index® was stable at 33 index points, representing two cranes in the city.

One crane is at each of the Larrakia Cultural Centre and State Square Art Gallery projects.



CRANE ACTIVITY - DARWIN

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	0	0	0	0	0	0	0.0%
CIVIC	2	1	0	0	0	2	100.0%
CIVIL	0	0	0	0	0	0	0.0%
COMMERCIAL	0	0	0	0	0	0	0.0%
DATA CENTRES	0	0	0	0	0	0	0.0%
EDUCATION	0	0	0	0	0	0	0.0%
HEALTH	0	0	0	0	0	0	0.0%
HOTEL	0	0	0	0	0	0	0.0%
MIXED USE	0	0	0	0	0	0	0.0%
RECREATION	0	0	0	0	0	0	0.0%
RESIDENTIAL	0	0	0	0	0	0	0.0%
RETAIL	0	0	0	0	0	0	0.0%
TOTAL	2	100.0%	0	0	0	2	100.0%

KEY SECTORS

CIVIC



OVERALL STATUS

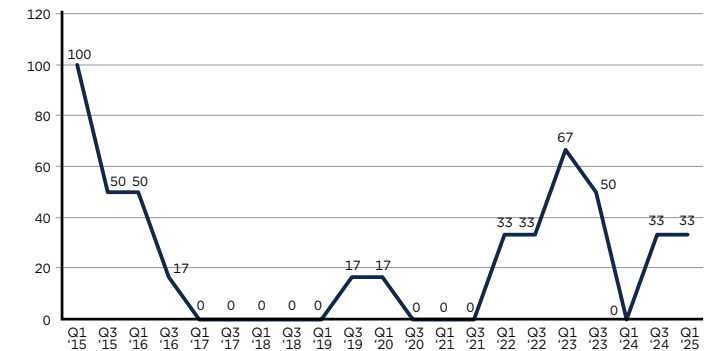


LEGEND



RLB CRANE INDEX® - DARWIN

BASE: Q1 2015 = 100



HISTORICAL METRICS - DARWIN



GOLD COAST

The Gold Coast RLB Crane Index® decreased from 413 to 393 index points. A total of 20 cranes were added across the region, and 23 were removed. As a result, the Gold Coast's total number of cranes is now 59.

Residential cranes continue to dominate the skies, accounting for 95% of all cranes in the region. Other sectors with cranes on site include the commercial and aged-care sectors.

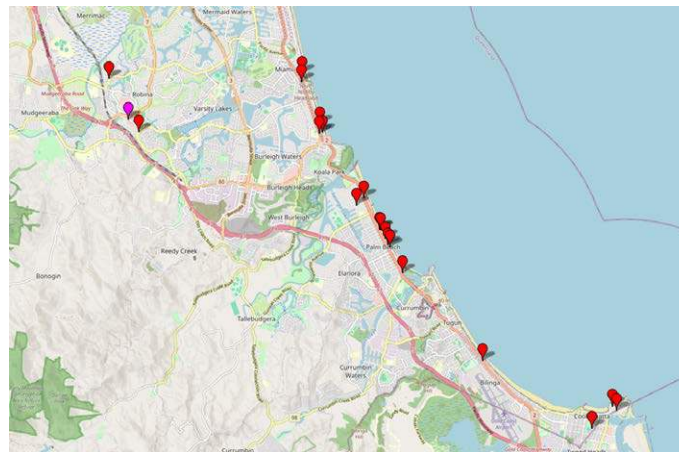
New cranes in the Gold Coast region included:

Residential

- Sterling (Broadbeach)
- Rochester (Broadbeach)
- Isabel (Burleigh Heads)
- 1762 Gold Coast Highway (Burleigh Heads)
- Harbour Shores (Biggera Waters)
- Andiamo Apartments (Hope Island)
- Lune (Main Beach)
- Lamer (Main Beach)
- Mantaray (Main Beach)
- Bahr (Palm Beach)
- Cote (Palm Beach)
- Griffith Uni Village (Southport)
- 29 Minnie Street (Southport)
- Quest Hotel (Southport)
- Tapestry (Surfers Paradise)
- Orama (Surfers Paradise)
- Perspective Helm (Surfers Paradise)
- Ombre 46 (Robina)

CRANE ACTIVITY - GOLD COAST

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	1	1.6%	1	0	1	2	3.4%
CIVIC	0	0.0%	0	0	0	0	0.0%
CIVIL	0	0.0%	0	0	0	0	0.0%
COMMERCIAL	2	3.2%	0	-1	-1	1	1.7%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	0	0.0%	0	0	0	0	0.0%
HEALTH	1	1.6%	0	-1	-1	0	0.0%
HOTEL	0	0.0%	0	0	0	0	0.0%
MIXED USE	2	3.2%	0	-2	-2	0	0.0%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	56	90.3%	19	-19	0	56	94.9%
RETAIL	0	0.0%	0	0	0	0	0.0%
TOTAL	62	100.0%	20	-23	-3	59	100.0%



KEY SECTORS

- AGED CARE
- COMMERCIAL
- HEALTH
- MIXED USE
- RESIDENTIAL

OVERALL STATUS

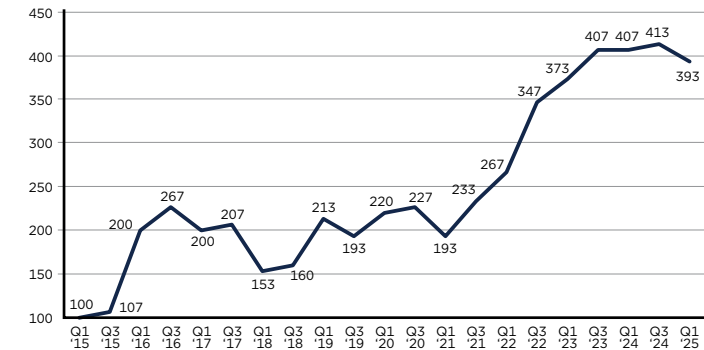


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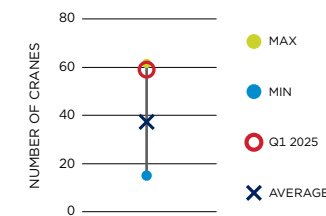
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - GOLD COAST

BASE: Q1 2015 = 100



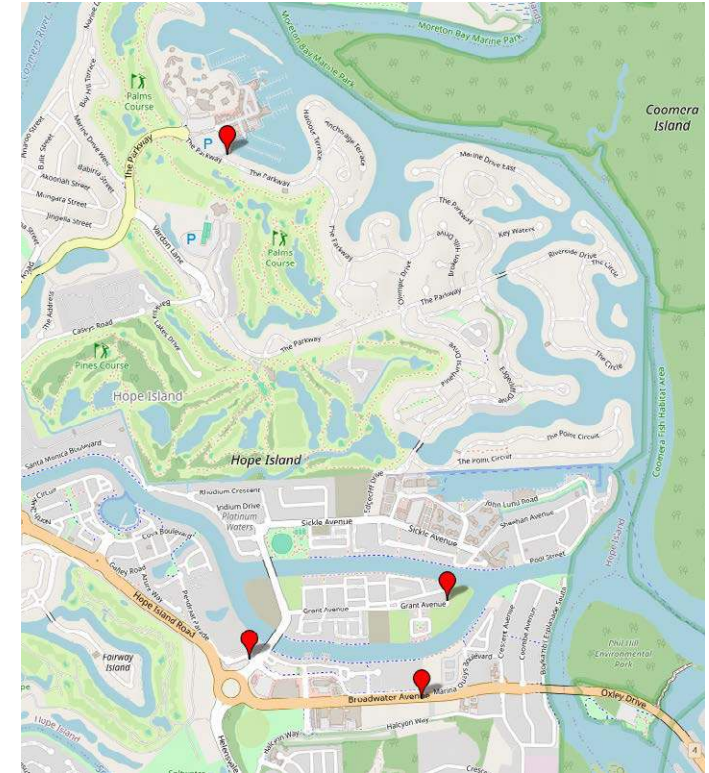
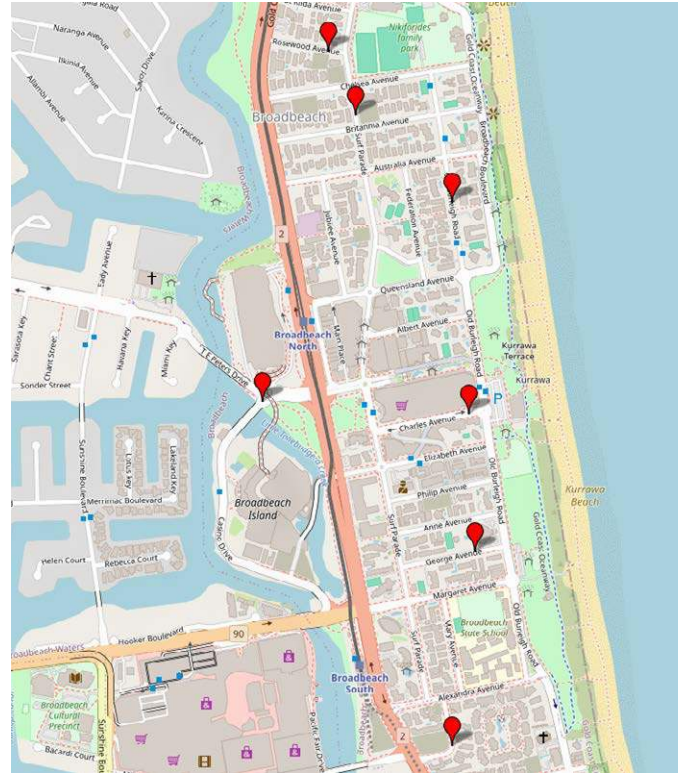
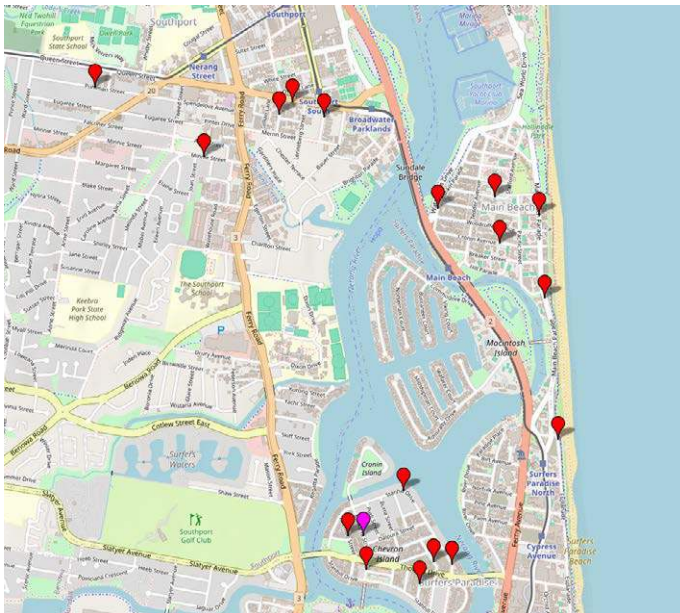
HISTORICAL METRICS - GOLD COAST



GOLD COAST

Twenty-three cranes were removed from sites in Broadbeach, Southport (three), Biggera Waters, Bilinga (three), Broadbeach, Carrara, Helensvale, Kirra (three), Burleigh Heads (two), Hope Island (two), Main Beach, Mermaid Beach (two), Mermaid Waters, Palm Beach, and Labrador.

Nineteen cranes were removed from residential sites in Burleigh Heads, Hope Island, Southport, Bilinga, Broadbeach, Carrara, Biggera Waters, Main Beach, Mermaid Beach, Palm Beach, Labrador, and Kirra. Furthermore, four cranes were removed from commercial, health, and mixed-use projects in Mermaid Waters, Helensvale, and Southport.



HOBART

Hobart remains the same, having no cranes

CRANE ACTIVITY - HOBART

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	0	0.0%	0	0	0	0	0.0%
CIVIC	0	0.0%	0	0	0	0	0.0%
CIVIL	0	0.0%	0	0	0	0	0.0%
COMMERCIAL	0	0.0%	0	0	0	0	0.0%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	0	0.0%	0	0	0	0	0.0%
HEALTH	0	0.0%	0	0	0	0	0.0%
HOTEL	0	0.0%	0	0	0	0	0.0%
MIXED USE	0	0.0%	0	0	0	0	0.0%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	0	0.0%	0	0	0	0	0.0%
RETAIL	0	0.0%	0	0	0	0	0.0%
TOTAL	0	0.0%	0	0	0	0	0.0%

OVERALL STATUS

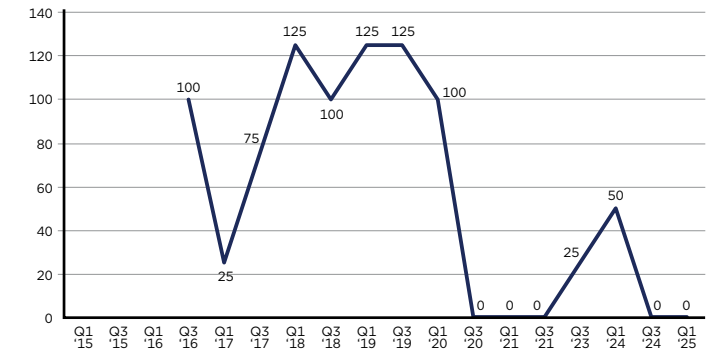


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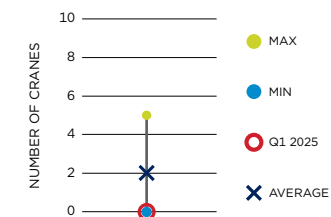


RLB CRANE INDEX® - HOBART

BASE: Q3 2016 = 100



HISTORICAL METRICS - HOBART



MELBOURNE

Melbourne saw a 1.8% increase in crane numbers for this edition, with the RLB Crane Index® rising to 172 index points from 169 index points in Q3 2024. Across the city, 80 cranes were added to projects, while 77 cranes were removed. This net gain of three cranes brings the total number to 199, up from 196 in the previous edition. However, this is a 10.4% decrease compared to Q1 2019, when Melbourne recorded its highest number of cranes at 222.

Total construction work done for CY 2024 is up by 1.4% compared to CY 2023. Victoria's non-residential sector is down by 3.6% in CY 2024 compared to CY 2023. Engineering work done increased to \$25.9B in CY 2024, up from \$25.6B.

The residential sector was up 4.8% compared to CY 2023. Most of the residential sub-sectors are seeing higher work done in CY 2024, with apartments up by 7.1% against CY 2023. New houses are up by 6.3% in CY 2024 against CY 2023.

The residential sector experienced positive movement between Q3 2024 and Q1 2025, with an increase of thirteen cranes. Over the past six months, 55 cranes were added to residential sites, while 42 cranes were removed.

Overall, Melbourne saw net crane increases in the civil sector (one), data centres (four), hotel (one), and residential (thirteen). This reflects the continued public works activity that has been fuelling the engineering sector for the past few years. Some of these projects include the Westgate Tunnel, North-East Link, Level Crossing Removals, and the Metro Tunnel project, all of which are contributing to a record number of civil cranes. The current number of 48 civil cranes is above the previous sector high of 47 cranes in Q3 2024.

A decline in net crane numbers was seen in health (seven), aged care (two), civic (one), education (two), mixed-use (three), and retail (one).

The residential sector currently accounts for 46.7% of all cranes in Melbourne, while the civil sector accounts for 24.1%.

CRANE ACTIVITY - MELBOURNE

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	3	1.5%	0	-2	-2	1	0.5%
CIVIC	6	3.1%	0	-1	-1	5	2.5%
CIVIL	47	24.0%	10	-9	1	48	24.1%
COMMERCIAL	13	6.6%	4	-4	0	13	6.5%
DATA CENTRES	12	6.1%	7	-3	4	16	8.0%
EDUCATION	2	1.0%	0	-2	-2	0	0.0%
HEALTH	13	6.6%	1	-8	-7	6	3.0%
HOTEL	1	0.5%	1	0	1	2	1.0%
MIXED USE	15	7.7%	1	-4	-3	12	6.0%
RECREATION	1	0.5%	0	0	0	1	0.5%
RESIDENTIAL	80	40.8%	55	-42	13	93	46.7%
RETAIL	3	1.5%	1	-2	-1	2	1.0%
TOTAL	196	100.0%	80	-77	3	199	100.0%

KEY SECTORS

- AGED CARE
- CIVIC
- CIVIL
- COMMERCIAL
- DATA CENTRE / INDUSTRIAL
- EDUCATION
- HEALTH
- HOTEL
- MIXED USE
- RECREATION
- RESIDENTIAL
- RETAIL

OVERALL STATUS

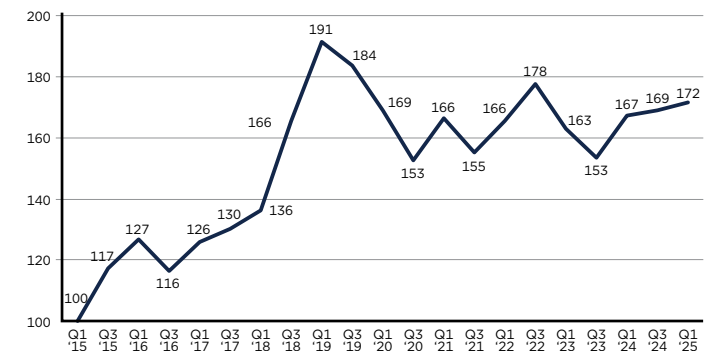


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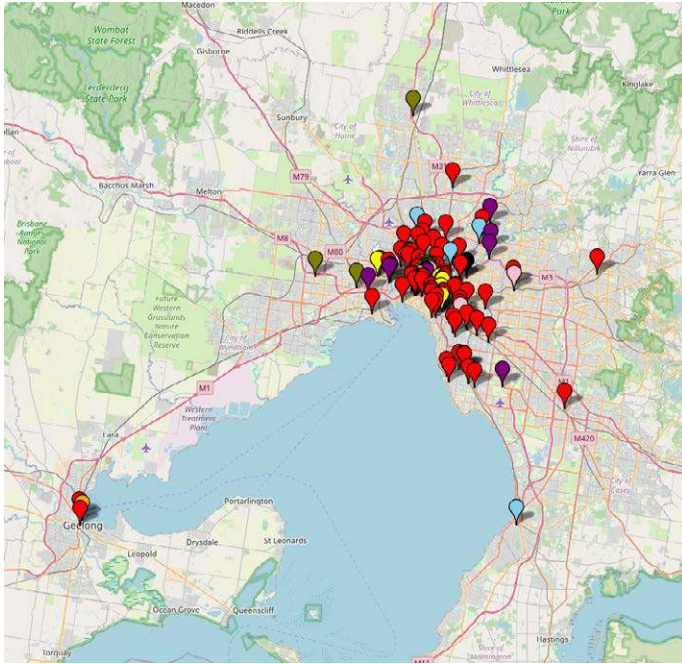
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - MELBOURNE

BASE: Q1 2015 = 100



MELBOURNE



New cranes have commenced at:

Data Centres/Industrial

- Amazon Fulfilment Centre (Craigieburn, one crane)
- CDC Brooklyn campus one (Brooklyn, two cranes)
- 192 Swan Drive (Derrimut, four cranes)

Civil

- Northeast Link (Greensborough Road and Bulleen Road, nine cranes)
- SRL (Heatherton, one crane)

In other sectors, cranes were placed on projects at:

- Bell Street (Preston, Health)
- Little Lonsdale Street (Melbourne, Hotel)
- SKY SQR (Box Hill, Mixed Use)
- Queen Victoria Market (Melbourne, Retail)

Residential developments with more than one crane include: Ancora / Regatta (Docklands), 6-34 High Street (Preston), East Brunswick Village (Brunswick), Prince and Parade (Brunswick), Homes VIC (Flemington), The Archer (Flemington), Homes Victoria's Bluff Road (Hampton East), Homes Victoria, Barak Beacon (Port Melbourne), Homes Victoria's Essex Street (Prahran), Homes Victoria's Simmons Street (South Yarra), and 1175 High Street (Armadale).

Increases in crane numbers were observed in two of the city's six main regions: East and Geelong. Conversely, the South and West regions experienced a decrease in crane numbers, while the CBD and surrounding areas stayed the same.

The commercial sector saw cranes commence at:

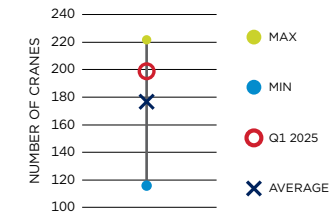
- 41-53 Cremorne Street (Cremorne)
- 99 Green Street (Cremorne)
- 120 Balmain Street (Cremorne)
- 1-19 Graingers Road (West Footscray)

Nine additional cranes commenced work on the North-East Link, with ten long-term crawler cranes at the Bulleen Road Interchange and four additional cranes at the Greensborough Road Interchange. This brings the total number of cranes working on this important infrastructure project to 39 across four work fronts. This project has the largest number of cranes working on one project in Australia.

CRANE ACTIVITY - MELBOURNE REGIONS

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
CBD & SURROUNDS	69	35.2%	31	-30	1	70	35.2%
EAST	33	16.8%	8	-7	1	34	17.1%
GEELOG	5	2.6%	1	0	1	6	3.0%
NORTH	42	21.4%	14	-14	0	42	21.1%
SOUTH	29	14.8%	18	-16	2	31	15.6%
WEST	18	9.2%	8	-10	-2	16	8.0%
TOTAL	196	100.0%	80	-77	3	199	100.0%

HISTORICAL METRICS - MELBOURNE



MELBOURNE INNER

REGION - CRANE NUMBERS

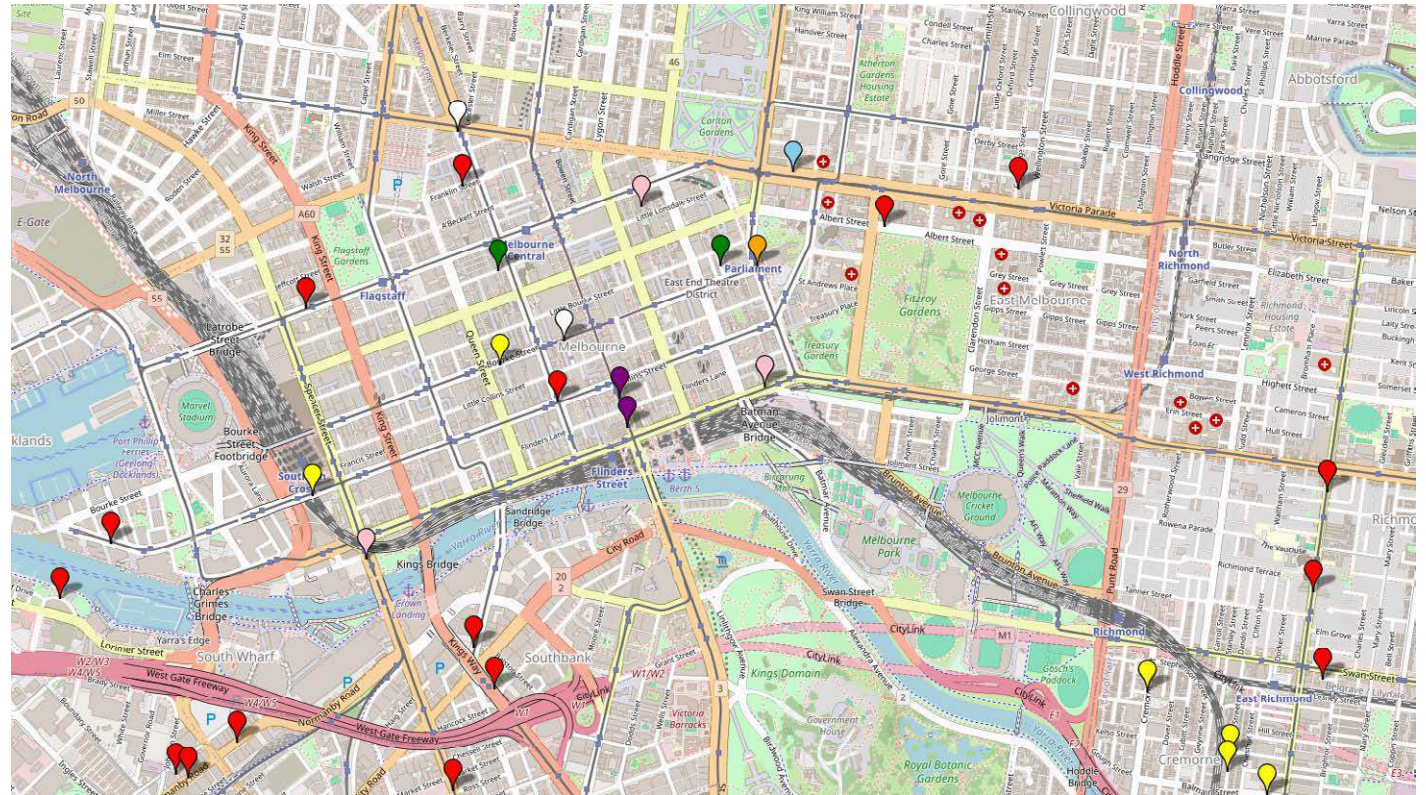
INNER MELBOURNE	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	2	1	1	1
CIVIL	10	12	10	4
COMMERCIAL	16	11	11	11
DATA C. / IND.	1	0	0	0
EDUCATION	1	0	0	0
HEALTH	3	3	3	1
HOTEL	3	2	1	2
MIXED USE	2	5	8	8
RECREATION	0	0	0	0
RESIDENTIAL	47	50	32	41
RETAIL	2	3	3	2
TOTAL	87	87	69	70

Inner Melbourne slightly increased to 70 cranes; one crane higher than in the previous edition. A total of 31 new cranes were added, and 30 cranes were removed. The residential and commercial sectors each have more than ten cranes.

The residential sector saw a notable increase, rising from 32 cranes in the previous edition to 41 cranes. This growth highlights ongoing development and construction activities in residential areas. The commercial sector remained stable with 11 cranes.

The sites with the most cranes in inner Melbourne are Ancora and Regatta at Collins Wharf and the Assemble Communities project in Kensington, each with three.

The reduction of six cranes brought the total number of civil cranes down to four.



MELBOURNE EAST

REGION - CRANE NUMBERS

MELBOURNE EAST	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	1	0	1	1
CIVIC	0	0	0	0
CIVIL	1	9	20	25
COMMERCIAL	1	1	0	0
DATA C. / IND.	0	0	0	0
EDUCATION	1	0	1	0
HEALTH	2	1	1	0
HOTEL	0	0	0	0
MIXED USE	1	1	2	3
RECREATION	1	1	1	1
RESIDENTIAL	7	7	7	4
RETAIL	0	0	0	0
TOTAL	15	20	33	34

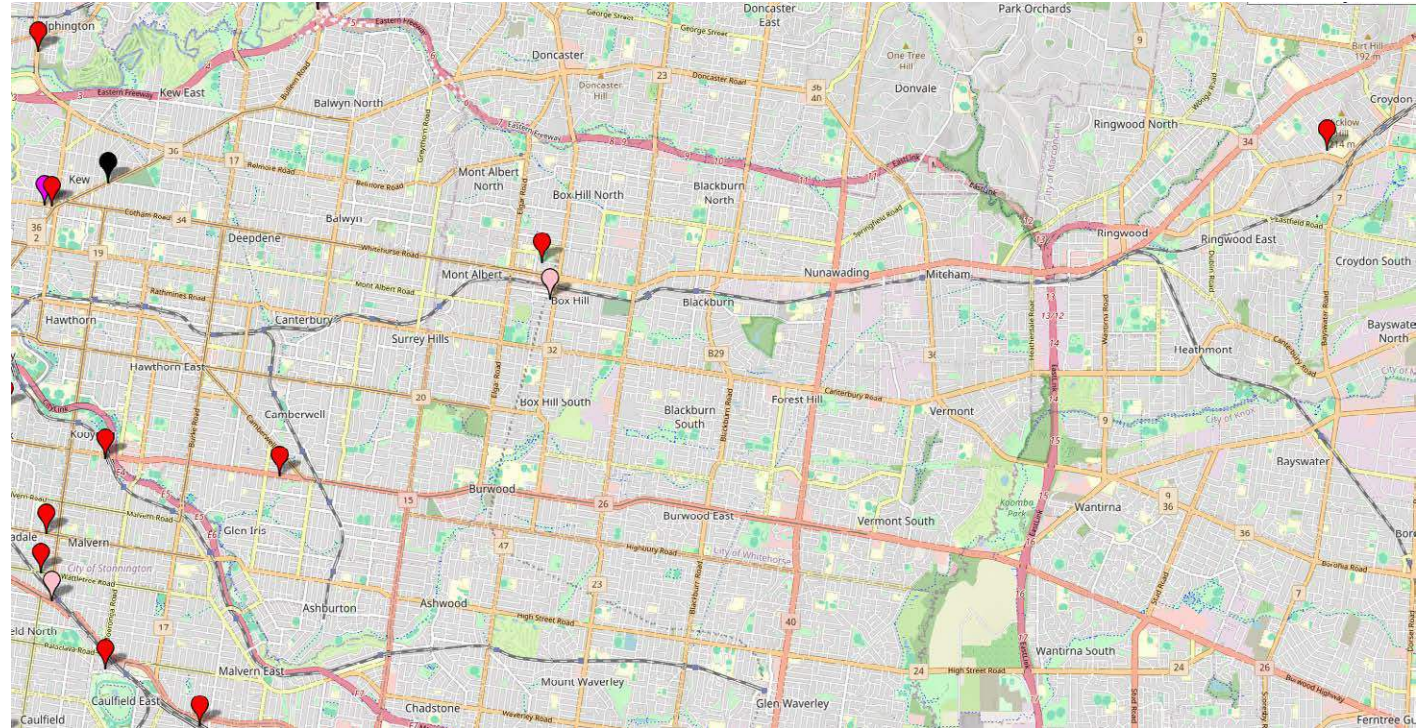
Seven cranes were removed in the east, and eight new cranes were added. The total number of cranes across the east now totals 34. This reflects an overall net gain of one crane since the last edition of the index.

Projects with new cranes in the east include:

- Northeast Link (Bulleen, five cranes)
- SKY SQR (Box Hill, one crane)
- Croydon Grove Retirement Living
- No.1 Studley Park (Kew)

Cranes were removed from

- Wellington Health (Box Hill)
- Tempo (Box Hill)
- 15-23 Cookson Street (Camberwell)
- 131-173 Central Road (Nunawading)
- 6 Mt Dandenong Road (Ringwood)
- Yarra Valley Grammar (Ringwood)
- 500 Burwood Highway (Wantirna South)

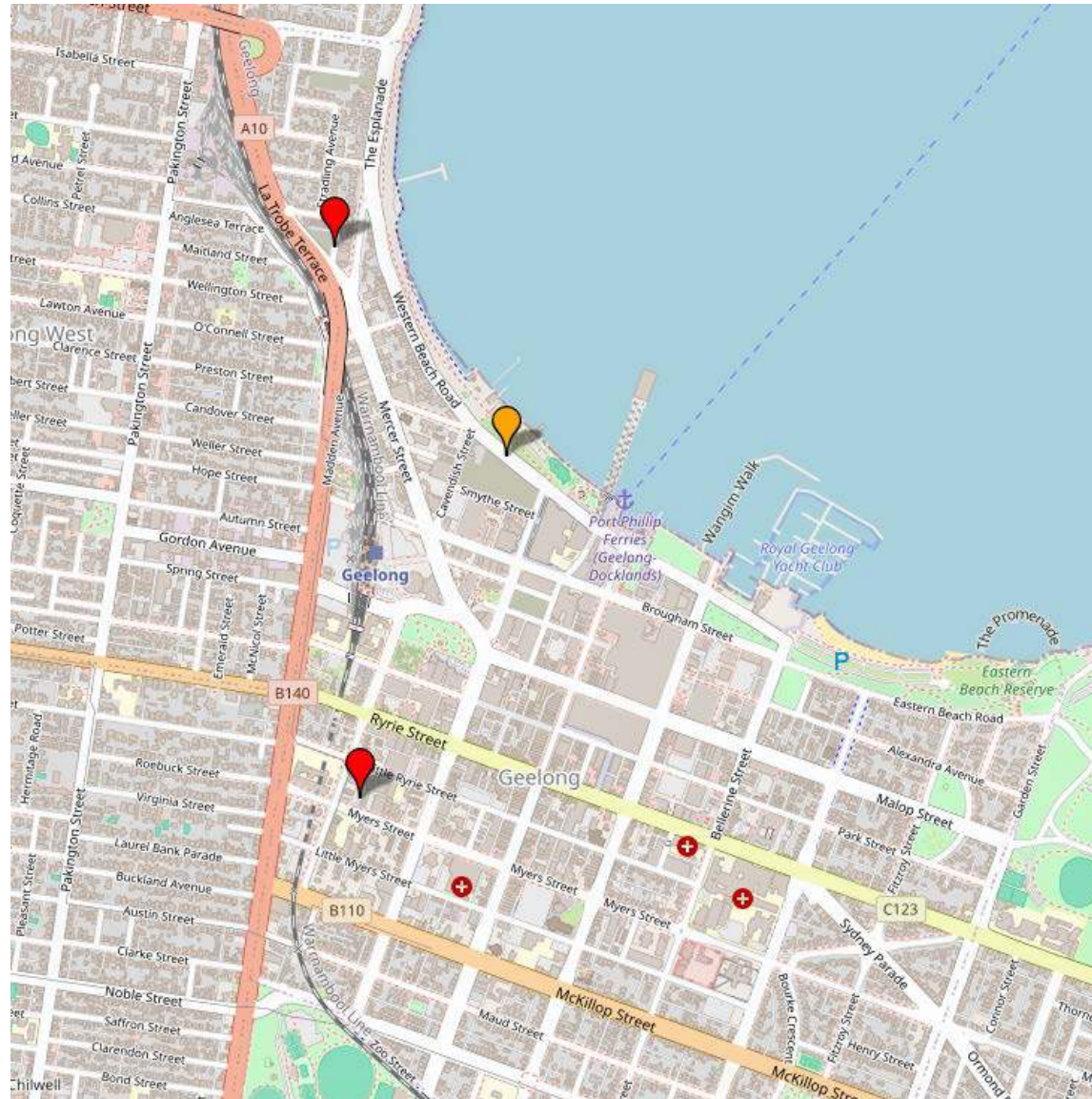


GEELONG

REGION - CRANE NUMBERS

GEELONG	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	0	0	4	4
CIVIL	0	0	0	0
COMMERCIAL	0	0	0	0
DATA C. / IND.	0	0	0	0
EDUCATION	0	0	0	0
HEALTH	0	0	0	0
HOTEL	0	0	0	0
MIXED USE	0	1	0	0
RECREATION	1	0	0	0
RESIDENTIAL	0	0	1	2
RETAIL	0	0	0	0
TOTAL	1	1	5	6

Geelong currently has six cranes on development projects. One new crane was erected at 23-25 Myers Street. Existing sites with cranes include the Geelong Convention and Event Centre (four cranes), Motif (York Street), and another residential project on Myers Street.



MELBOURNE NORTH

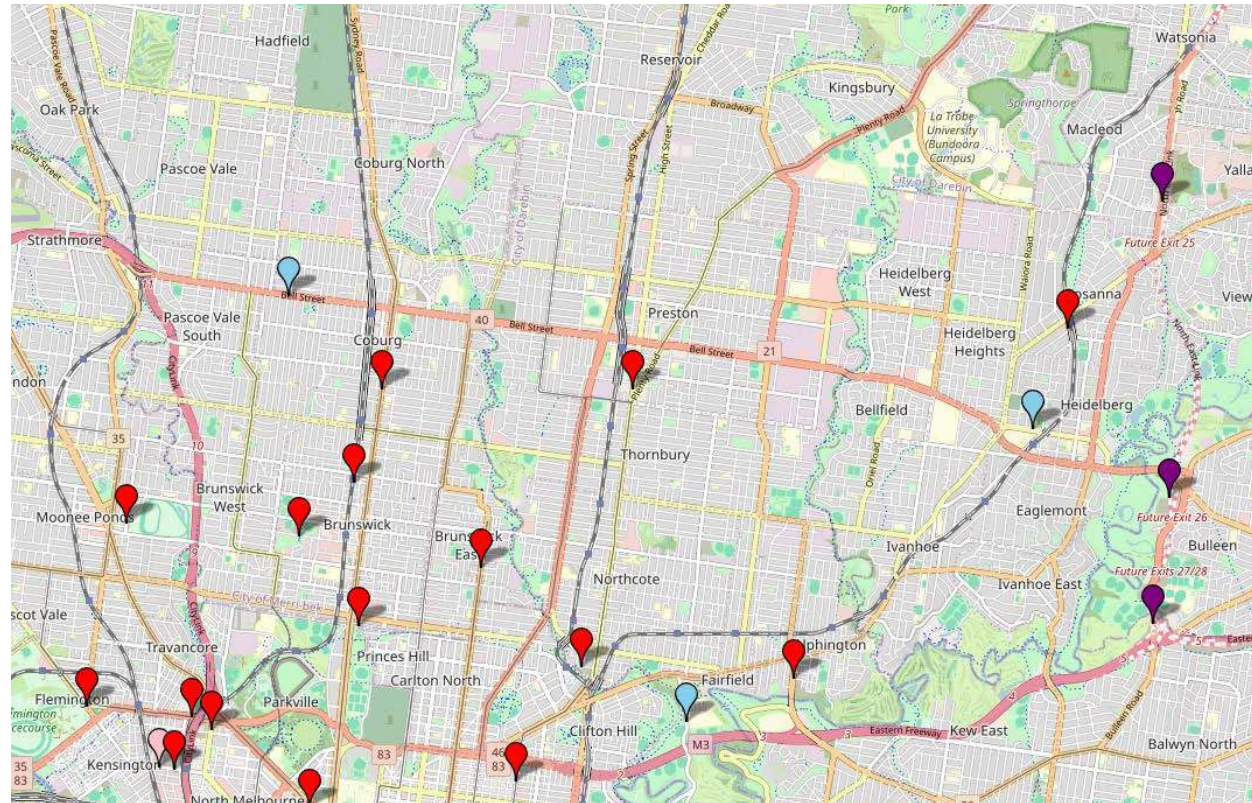
REGION - CRANE NUMBERS

MELBOURNE NORTH	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	0	0	0	0
CIVIL	1	5	10	14
COMMERCIAL	0	0	1	0
DATA C. / IND.	1	7	7	8
EDUCATION	1	0	0	0
HEALTH	2	5	5	4
HOTEL	0	0	0	0
MIXED USE	0	0	0	0
RECREATION	0	0	0	0
RESIDENTIAL	12	26	19	16
RETAIL	0	0	0	0
TOTAL	17	43	42	42

The north experienced a stable crane count, with the total number of cranes in the region remaining at 42; in total, 14 cranes were added, and 14 were removed.

One of the most significant projects in the north is the North-East Link. The North has seen a development, with multiple cranes erected at the following sites:

- Northeast Link (Greensborough, four addition cranes)
- Amazon Fulfilment Centre (Craigieburn)
- 6-34 High Street (Preston, two cranes)
- East Brunswick Village (Brunswick, two cranes)
- Prince and Parade (Brunswick, two cranes)
- Mesh Apartments (Brunswick)
- 314 Bell Street (Preston)
- 26 Beetham Parade (Rosanna)



Cranes were removed from projects at:

- Thomas Embling Hospital Expansion (Fairfield)
- HOME (Alphington)
- LIV Albert Fields (Brunswick)
- Merri Northcote (Northcote)
- 4 Ballarat Street (Brunswick)
- Assemble BSB (Brunswick)
- PACE 3058 (Coburg)
- Coburg Collective (Coburg)
- 8 Fullarton Drive (Epping)
- Rose St. Quarter (Ivanhoe)
- A16 Arrival Drive (Melbourne Airport)
- 21 Northumberland Road (Pascoe Vale)
- Homes Victoria's Oakover Road (Preston)

MELBOURNE SOUTH

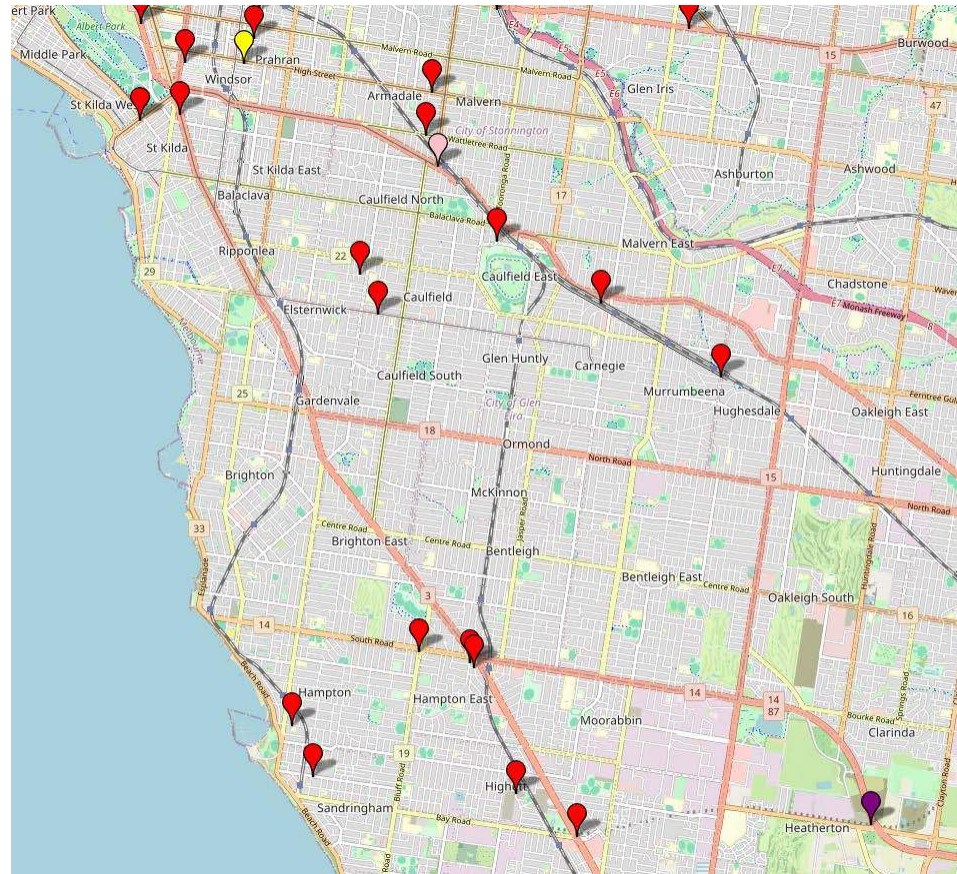
REGION - CRANE NUMBERS

MELBOURNE SOUTH	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	2	2	2	0
CIVIC	0	1	1	0
CIVIL	3	1	3	4
COMMERCIAL	1	0	1	1
DATA C. / IND.	0	0	0	0
EDUCATION	1	1	1	0
HEALTH	3	4	4	1
HOTEL	0	0	0	0
MIXED USE	4	5	5	1
RECREATION	0	0	0	0
RESIDENTIAL	22	13	12	24
RETAIL	0	0	0	0
TOTAL	36	27	29	31

Melbourne's southern region saw an increase of two cranes. Cranes in the south now number 31, up from 29 in the previous edition of the index.

New cranes were added at:

- SRL (Heatherton)
- Homes Victoria's Bluff Road (Hampton East, two cranes)
- Homes Victoria's Essex Street (Prahran, two cranes)
- 1167-1171 High Street (Armadale, two cranes)
- 8 Egan Street (Carnegie)
- 87 Seymour Road (Elsterwick)
- 3-5 Highbury Avenue (Hampton East)
- Hampton Terrace (Hampton East)
- Highbett Common (Highbett)
- Society Armadale (Malvern)
- 1 Milton Parade (Malvern)
- The Coterie (Sandringham)
- Goldfields - The Raleigh (Windsor)
- 1233 Nepean Highway (Highbett)
- Linacre Rise (Hampton)



Sixteen cranes were removed from:

- Frankston Hospital (Frankston, three cranes)
- Malvern Collective (Malvern)
- The Carlile: HOME (Armadale)
- Orrong by Lazzcorp (Armadale)
- The International Brighton (Brighton)
- Brighton Grammar (Brighton)
- Chadstone Shopping Centre (Chadstone, two cranes)
- 40-44 Wellington Road (Clayton)
- New Frankston Station Carpark (Frankston)
- 1-5 Bogong Avenue (Glen Waverley)
- Bert Newton Retirement Village (Highbett)
- 58 Porter Street (Prahran)
- Retirement Apartments / Medical Centre (Sandringham)

MELBOURNE WEST

REGION - CRANE NUMBERS

MELBOURNE WEST	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	0	0	0	0
CIVIL	8	5	4	1
COMMERCIAL	0	0	0	1
DATA C. / IND.	1	0	5	8
EDUCATION	0	0	0	0
HEALTH	7	0	0	0
HOTEL	0	0	0	0
MIXED USE	0	0	0	0
RECREATION	0	0	0	0
RESIDENTIAL	6	11	9	6
RETAIL	0	0	0	0
TOTAL	22	16	18	16

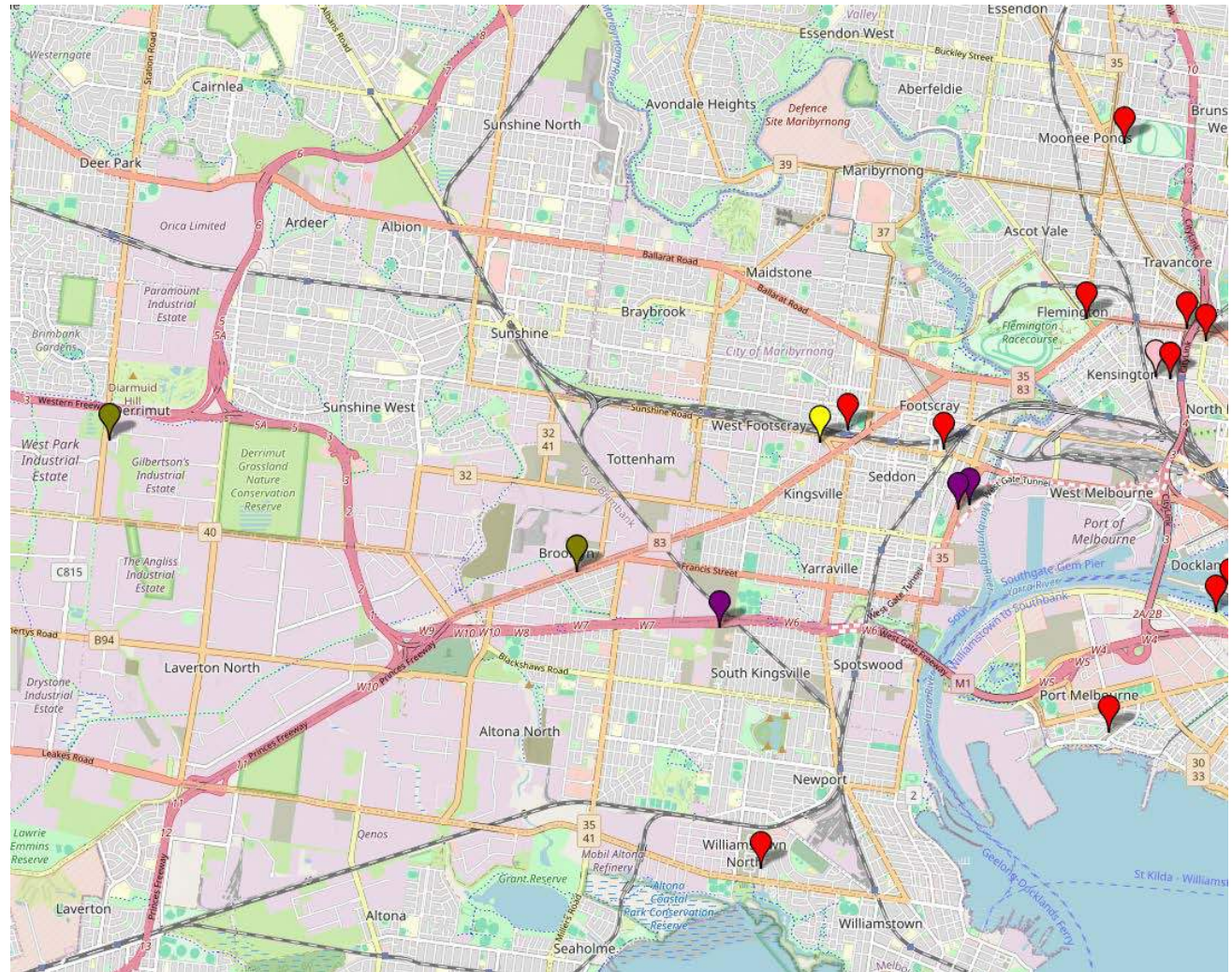
Melbourne's west saw an increase of eight cranes, bringing the region's total crane numbers to 16, down from 18 in the previous index.

Eight new cranes were added at:

- 594 Geelong Road (Brooklyn, two cranes)
- 192 Swan Drive (Derrimut, four cranes)
- 6 Cross Street (Footscray)
- 1-19 Graingers Road (West Footscray)

Ten cranes were removed from:

- 3 McNab Avenue (Footscray)
- 102-106 Pier Street (Altona)
- 7 Wightman Street (Footscray)
- West Gate Tunnel Project 9 (Footscray)
- 43-57 Buckley Street (Seddon)
- Footscray Road (Spotswood, two cranes)
- 399 Palmers Road (Truganina, three cranes)



NEWCASTLE

The Newcastle RLB Crane Index® was stable at 163 index points, representing 13 cranes across the region. A total of five new cranes were added, and five cranes were removed from sites.

Two new cranes were added to residential projects:

- One (Newcastle West)
- Angelina Apartments (Nelson Bay)

Three cranes were added to mixed-use projects:

- The Store (Newcastle West, two cranes)
- Third.i Dairy Farmers Towers (Newcastle West)

Cranes were removed from:

- Silverpoint (Nelson Bay, Residential)
- Watervue (Newcastle, Residential)
- The Ivy (Adamstown, Residential)
- Swift (Newcastle West, Commercial)
- Newcastle Art Gallery (Cooks Hill, Civic)

CRANE ACTIVITY - NEWCASTLE

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	0	0.0%	0	0	0	0	0.0%
CIVIC	1	7.7%	0	-1	-1	0	0.0%
CIVIL	0	0.0%	0	0	0	0	0.0%
COMMERCIAL	1	7.7%	0	-1	-1	0	0.0%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	0	0.0%	0	0	0	0	0.0%
HEALTH	2	15.4%	0	0	0	2	15.4%
HOTEL	0	0.0%	0	0	0	0	0.0%
MIXED USE	2	15.4%	3	0	3	5	38.5%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	7	53.8%	2	-3	-1	6	46.2%
RETAIL	0	0.0%	0	0	0	0	0.0%
TOTAL	13	100.0%	5	-5	0	13	100.0%

KEY SECTORS

- CIVIC
- COMMERCIAL
- HEALTH
- MIXED USE
- RESIDENTIAL

OVERALL STATUS

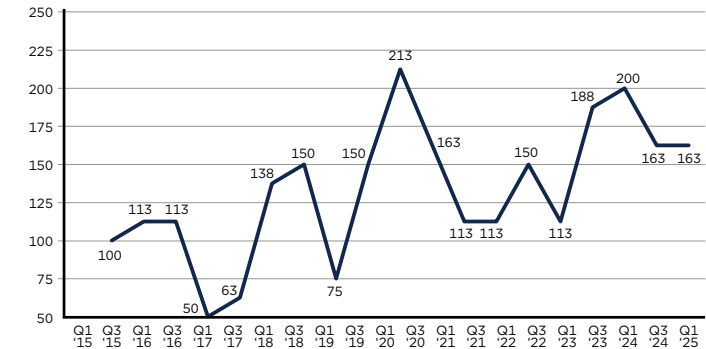


LEGEND

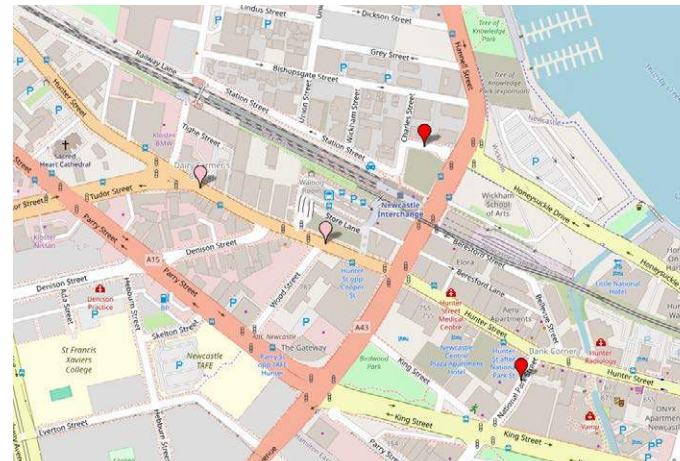
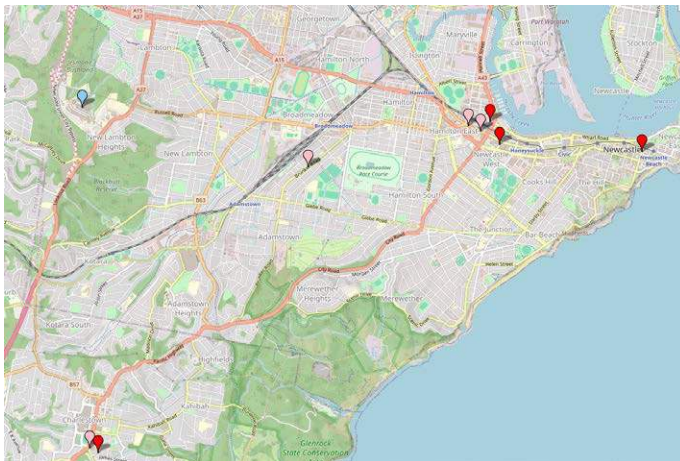
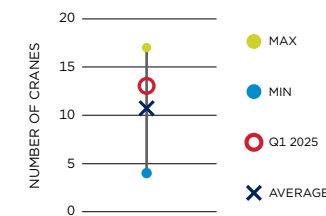
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - NEWCASTLE

BASE: Q3 2015 = 100



HISTORICAL METRICS - NEWCASTLE



PERTH

Perth's RLB Crane Index® fell from 107 to 95 points. The index represents 41 cranes across the city, slightly down from the 46 cranes reported previously. Thirteen cranes were added to developments, offset by eighteen removals.

Construction in Western Australia increased 14% in CY 2024, with \$46.7B worth of work completed. Q4 CY 2024 construction activity was 10.2% higher than in Q3 CY 2024.

The Residential sector was down by 1.8% compared to CY 2023. Houses activity was down by 3.6%, while apartments were up by 1.0%.

The residential sector continues to dominate in Perth, accounting for more than 53.7% of all cranes.

Cranes were added to the following residential projects:

Residential

- 141 West Parade (Mount Lawley)
- 195 Pier Street (Perth)
- Lumiere South Perth (South Perth)
- Garden Towers (East Perth, two cranes)

Commercial

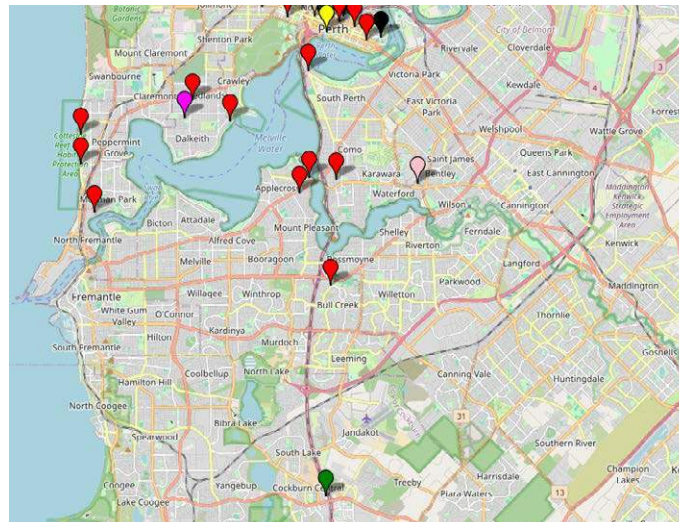
- 220 Pier Street (Perth)
- Watertank Way (Midlands, two cranes)

And other projects

- Joondalup Health Campus (Joondalup, Health)
- 28 Signal Terrace (Cockburn, Hotel)
- Waterford Student Accommodation (Waterfords, Mixed Use / Other)
- T1 Airport Carpark Project (Perth Airport, Civic, two cranes)

CRANE ACTIVITY - PERTH

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	2	4.3%	0	-1	-1	1	2.4%
CIVIC	0	0.0%	2	0	2	2	4.9%
CIVIL	1	2.2%	0	-1	-1	0	0.0%
COMMERCIAL	3	6.5%	3	-1	2	5	12.2%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	7	15.2%	0	-2	-2	5	12.2%
HEALTH	1	2.2%	1	0	1	2	4.9%
HOTEL	1	2.2%	1	0	1	2	4.9%
MIXED USE	1	2.2%	1	-1	0	1	2.4%
RECREATION	1	2.2%	0	0	0	1	2.4%
RESIDENTIAL	29	63.0%	5	-12	-7	22	53.7%
RETAIL	0	0.0%	0	0	0	0	0.0%
TOTAL	46	100.0%	13	-18	-5	41	100.0%



KEY SECTORS

- AGED CARE
- CIVIC
- CIVIL
- COMMERCIAL
- EDUCATION
- HEALTH
- HOTEL
- MIXED USE
- RECREATION
- RESIDENTIAL

OVERALL STATUS

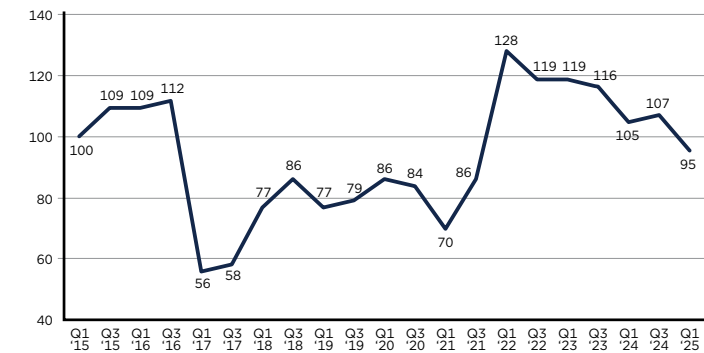


LEGEND

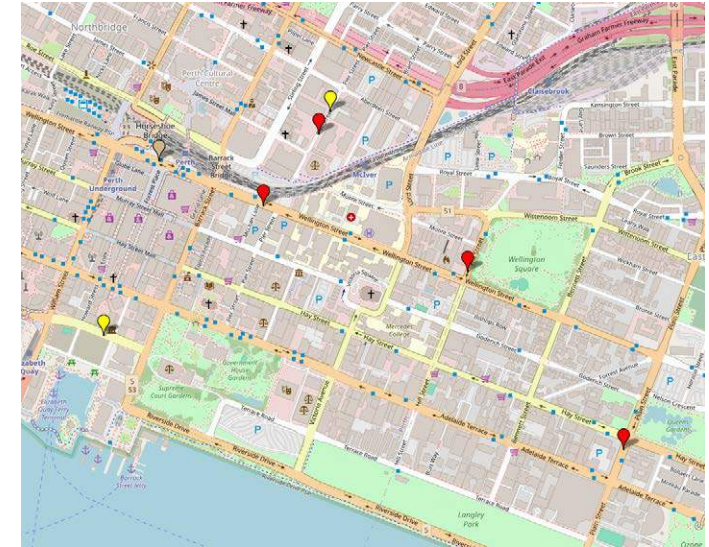
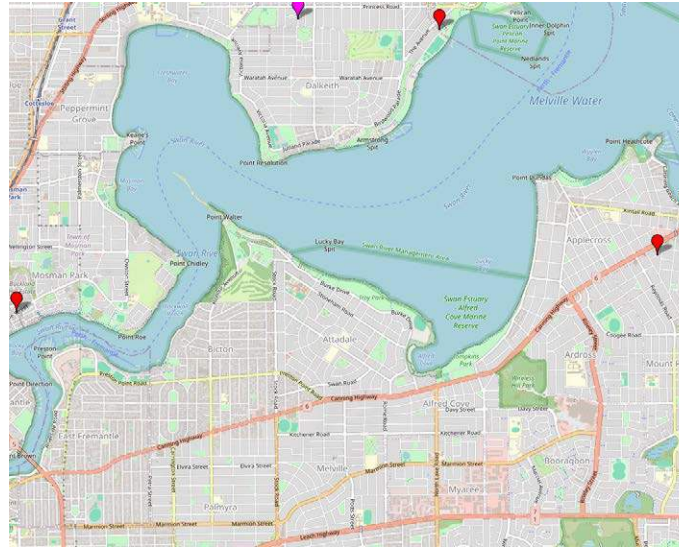
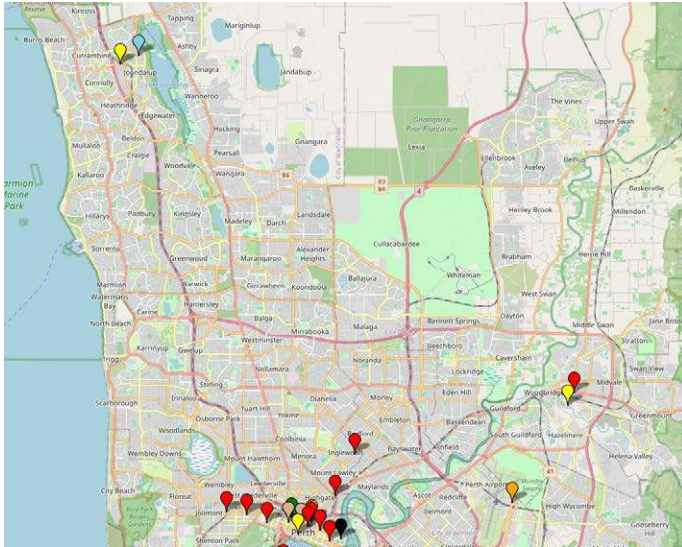
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - PERTH

BASE: Q1 2015 = 100



PERTH

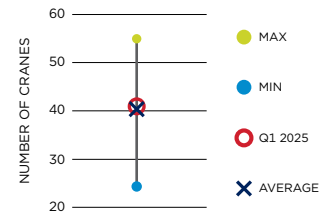


And other projects

- Joondalup Health Campus (Joondalup, Health)
- 28 Signal Terrace (Cockburn, Hotel)
- Waterford Student Accommodation (Waterfords, Mixed Use / Other)
- T1 Airport Carpark Project (Perth Airport, Civic, two cranes)

Twelve cranes were removed from residential projects, and six from other projects.

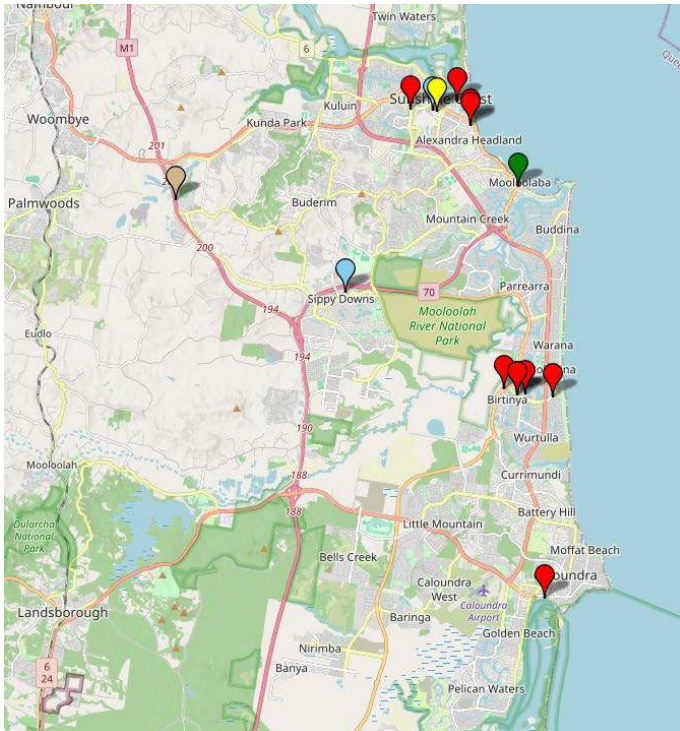
HISTORICAL METRICS - PERTH



SUNSHINE COAST

The Sunshine Coast RLB Crane Index® increased to 180 index points from 140 in the last edition. The region saw the removal of six cranes and the addition of ten cranes to record a total of 18 cranes.

The residential sector saw an increase of one crane, now accounting for 61% of all cranes, totalling eleven cranes. The civil sector had some activity, increasing by two cranes, while the health sector increased by one. Other sectors remained stable.



New cranes were erected at the following projects:

- St Clair (Birtinya, Residential)
- Sippy Day Hospital (Sippy Downs, Health)
- 7 Discovery Court (Birtinya, Residential)
- Plantation Retirement (Maroochydore, Residential)
- EXE & Wye Birtinya (Birtinya, Residential)
- Emporio Place (Maroochydore, Residential)
- Lake Kawana Pedestrian Bridge (Birtinya, Civil)
- Bask (Bokorina, Residential)

CRANE ACTIVITY - SUNSHINE COAST

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	0	0.0%	0	0	0	0	0.0%
CIVIC	0	0.0%	0	0	0	0	0.0%
CIVIL	0	0.0%	2	0	2	2	11.1%
COMMERCIAL	1	3.3%	0	0	0	1	5.6%
DATA CENTRES	0	0.0%	0	0	0	0	0.0%
EDUCATION	1	3.3%	0	0	0	1	5.6%
HEALTH	1	3.3%	1	0	1	2	11.1%
HOTEL	1	3.3%	0	0	0	1	5.6%
MIXED USE	0	0.0%	0	0	0	0	0.0%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	10	33.3%	7	-6	1	11	61.1%
RETAIL	0	0.0%	0	0	0	0	0.0%
TOTAL	14	46.7%	10	-6	4	18	100.0%

KEY SECTORS

- CIVIL
- COMMERCIAL
- EDUCATION
- HEALTH
- HOTEL
- RESIDENTIAL

OVERALL STATUS

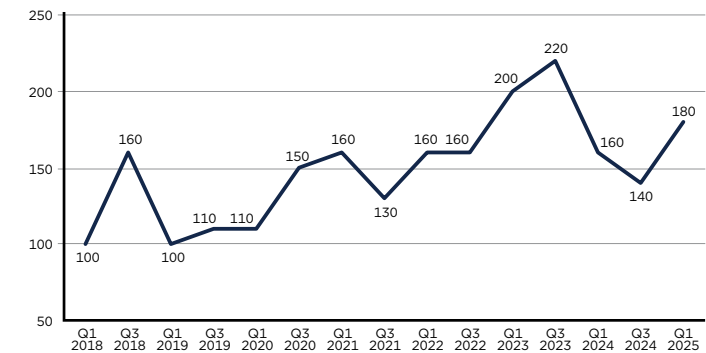


LEGEND

- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - SUNSHINE COAST

BASE: Q1 2018 = 100



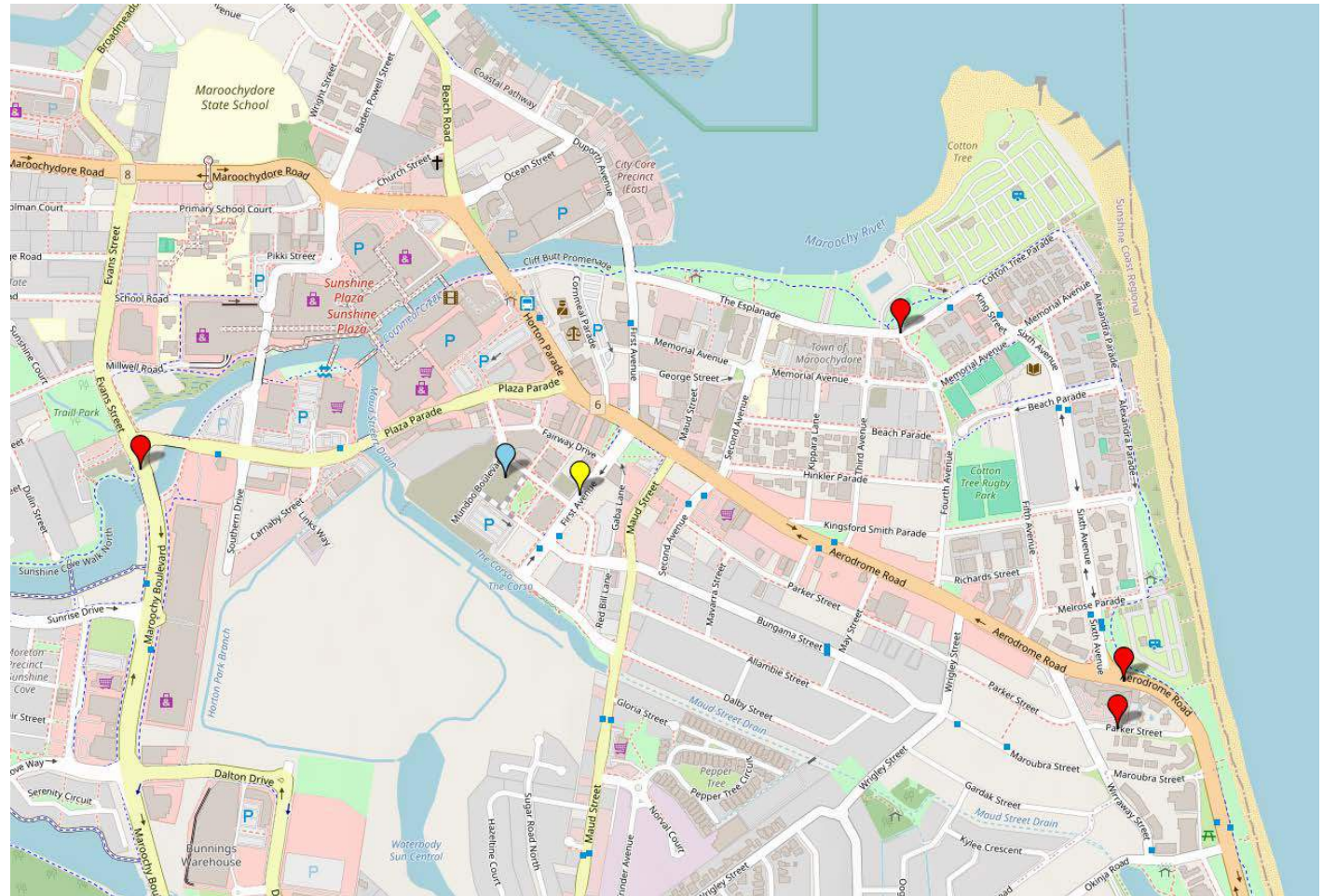
HISTORICAL METRICS - SUNSHINE COAST



SUNSHINE COAST

Cranes were removed from residential projects:

- The Cove (Pelican Waters, Residential)
- Reflection Cove (Maroochydore, Residential)
- Oasis (Bokarina, Residential)
- Lagune (Moffat Beach, Residential)
- Ocean Rise (Kings Beach, Residential)
- Serenity (Maroochydore, Residential)



SYDNEY

Sydney's RLB Crane Index® dipped by 3.8%, falling from 239 to 230 index points. The index now accounts for 373 cranes across the city. Over the past six months, 124 cranes were removed, and 110 new cranes were erected. The non-residential sector saw a decrease of 3 cranes, declining from 155 in Q3 2024 to 152 currently.

Total construction work done in CY 2024 saw a minor decline of 1.1%, or \$1.0 billion, compared to CY 2023. Despite this overall decrease, the engineering sector experienced a 0.8% increase, with \$37.4 billion worth of work completed in CY 2024.

Overall work activity in the residential sector in CY 2024 was down by 1.3%. The non-residential sector also showed a negative trend, with activities down by 4.6% in CY 2024.

The projects with the largest number of cranes in Sydney include:

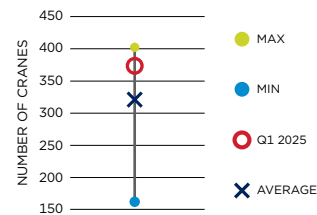
- Vicinti & Destination (Macquarie Park, five cranes)
- Western Sydney Airport (Badgerys Creek, six cranes)
- Powerhouse Parramatta (Parramatta, four cranes)
- 143 South Street (Marsden Park, four cranes)

The residential sector saw 67 cranes removed and 56 new cranes erected, resulting in a net decrease of 11 cranes. This brings the overall number of cranes in the sector to 221. The highest number of residential cranes recorded was 289 in Q3 2017.

CRANE ACTIVITY - SYDNEY

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	3	0.8%	2	-2	0	3	0.8%
CIVIC	21	5.4%	9	-5	4	25	6.7%
CIVIL	10	2.6%	1	-5	-4	6	1.6%
COMMERCIAL	28	7.2%	3	-9	-6	22	5.9%
DATA CENTRES	10	2.6%	8	-6	2	12	3.2%
EDUCATION	11	2.8%	1	-6	-5	6	1.6%
HEALTH	7	1.8%	3	-3	0	7	1.9%
HOTEL	3	0.8%	2	-2	0	3	0.8%
MIXED USE	58	15.0%	25	-19	6	64	17.2%
RECREATION	2	0.5%	0	0	0	2	0.5%
RESIDENTIAL	232	59.9%	56	-67	-11	221	59.2%
RETAIL	2	0.5%	0	0	0	2	0.5%
TOTAL	387	100.0%	110	-124	-14	373	100.0%

HISTORICAL METRICS - SYDNEY



KEY SECTORS

- AGED CARE
- CIVIC
- CIVIL
- COMMERCIAL
- DATA CENTRE / INDUSTRIAL
- EDUCATION
- HEALTH
- HOTEL
- MIXED USE
- RECREATION
- RESIDENTIAL
- RETAIL

OVERALL STATUS

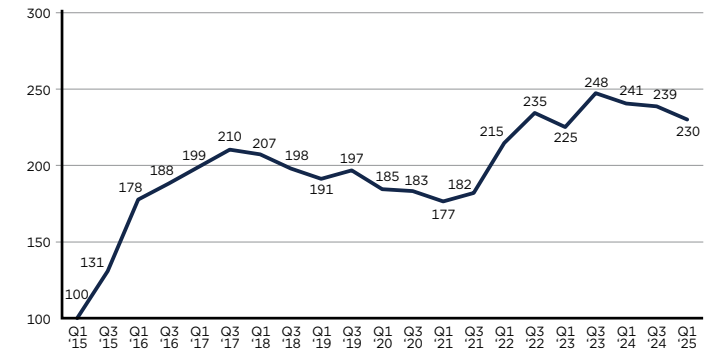


LEGEND

- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - SYDNEY

BASE: Q1 2015 = 100



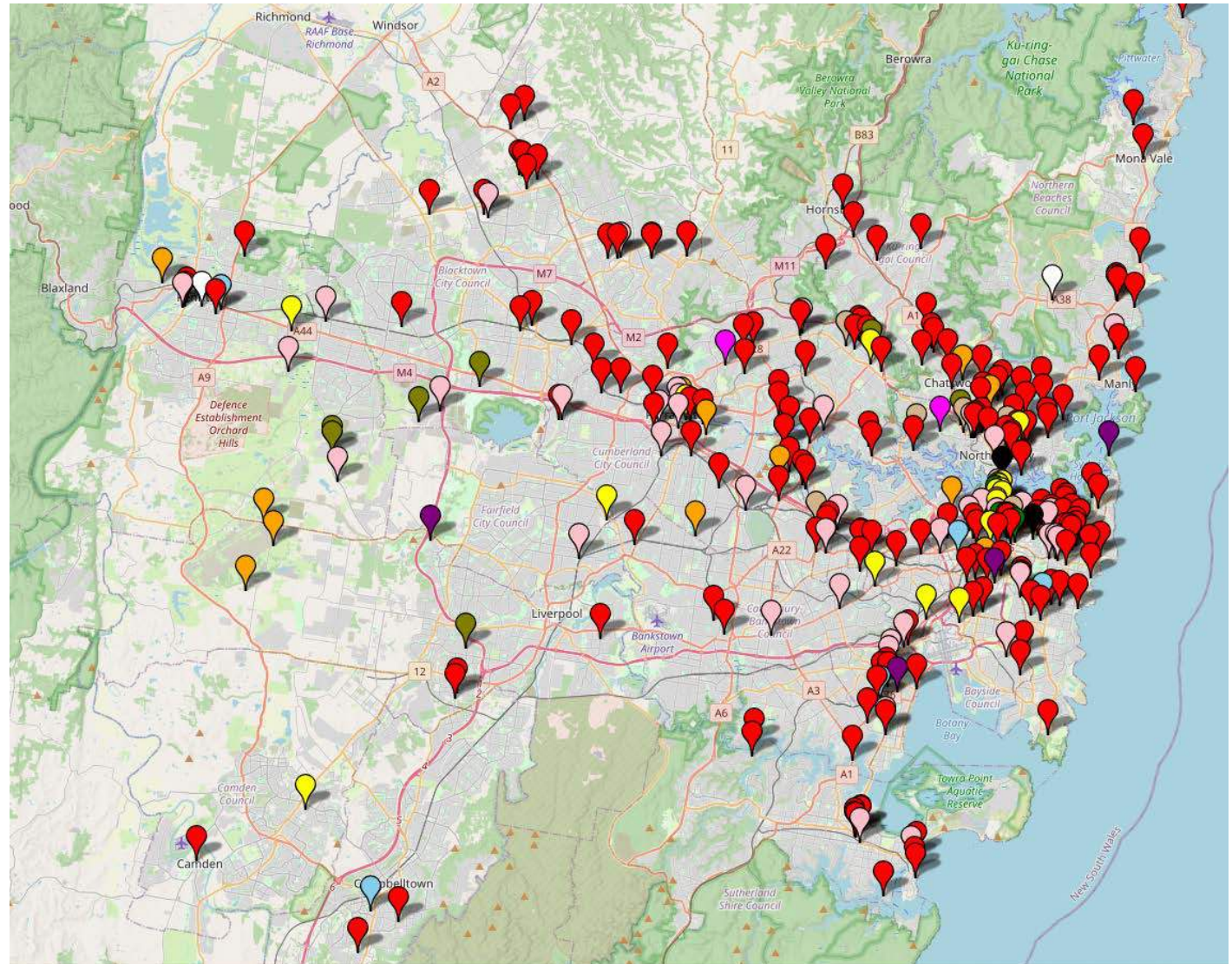
SYDNEY

CRANE ACTIVITY - SYDNEY REGIONS

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
CBD & SURROUNDS	80	20.7%	15	-26	-11	69	18.5%
EAST	44	11.4%	21	-18	3	47	12.6%
NORTH	106	27.4%	31	-32	-1	105	28.2%
SOUTH	49	12.7%	11	-17	-6	43	11.5%
WEST	108	27.9%	32	-31	1	109	29.2%
TOTAL	387	100.0%	110	-124	-14	373	100.0%

Across Sydney's five main regions, the east and west experienced minor growth in crane numbers, while the other three regions saw a decline. The west saw an increase in crane activity, with a total of 109 cranes, accounting for 29.2% of all cranes in Sydney. The north, which previously had the highest concentration of cranes, remained relatively stable. Over the past six months, the CBD and surrounds saw a 14% reduction (eleven cranes), the south a 12% reduction (six cranes), and the east a 7% increase (three cranes).

With 109 cranes, the West currently has 40 more cranes than inner Sydney (69 cranes). The only other edition in which the West had more cranes than inner Sydney was in Q3 2018, when the West had one more crane. This continues the trend of cranes shifting from the inner suburbs to the mid and outer suburbs, as identified in the Q1 2023 index.



SYDNEY INNER

REGION - CRANE NUMBERS

INNER SYDNEY	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	5	2	4	4
CIVIL	2	0	0	0
COMMERCIAL	10	14	13	12
DATA C. / IND.	2	1	2	0
EDUCATION	1	2	2	2
HEALTH	1	1	0	1
HOTEL	1	3	3	3
MIXED USE	20	22	21	17
RECREATION	1	2	2	2
RESIDENTIAL	46	39	33	28
RETAIL	1	0	0	0
TOTAL	90	86	80	69

Inner Sydney (CBD and surrounds) saw the addition of 15 cranes, against the removal of 26 cranes. This brings the total number of cranes to 69 cranes.

New cranes that have been mobilised in Inner Sydney include:

Commercial

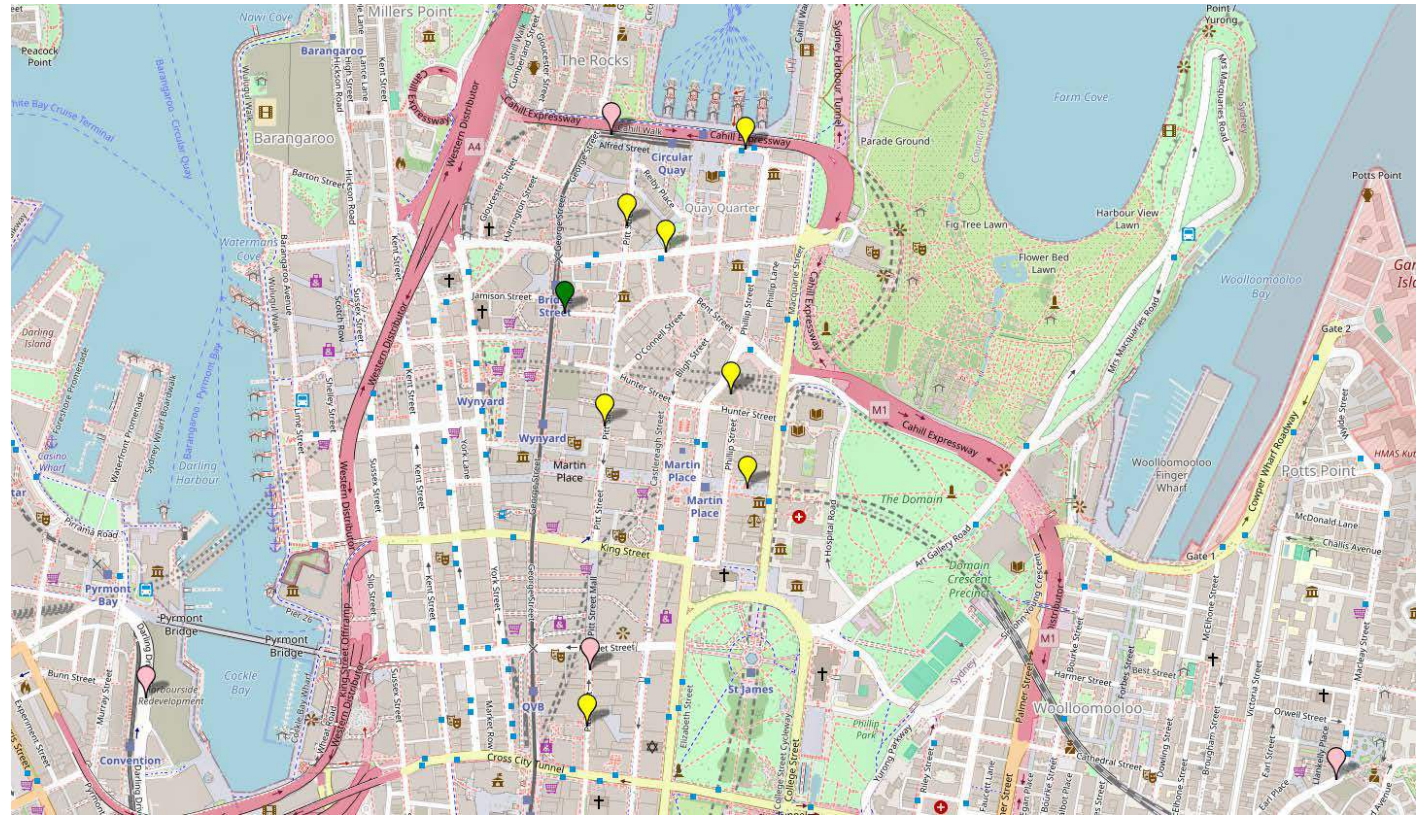
- Chifley Square (Sydney)
- Kippax Street (Surry Hills)

Health

- Missenden Road (Camperdown)

Hotel

- Bond Street (Sydney)
- Wentworth Avenue (Sydney)



Mixed Use / Other

- Liverpool Road (Enfield)
- Darling Drive (Sydney)
- Darlinghurst Road (Potts Point)

Residential

- Llewellyn Street (Rhodes)
- Orchard Crescent (Ashfield)
- Botany Road (Waterloo, three cranes)
- New Canterbury Road (Dulwich Hill)
- Bourke Street (Zetland)

Twenty-six cranes were removed from sites in Alexandria, Elizabeth Bay, Glebe, Haymarket, Lidcombe, Marrickville, Pyrmont, Rhodes, Rosebery, Summer Hill, Sydney and Zetland.

SYDNEY EAST

REGION - CRANE NUMBERS

SYDNEY EAST	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	0	0	0	0
CIVIC	1	2	2	1
CIVIL	1	0	0	0
COMMERCIAL	3	3	4	2
DATA C. / IND.	0	0	0	0
EDUCATION	0	0	0	0
HEALTH	2	4	3	2
HOTEL	0	0	0	0
MIXED USE	2	3	5	10
RECREATION	0	0	0	0
RESIDENTIAL	35	36	30	32
RETAIL	0	0	0	0
TOTAL	44	48	44	47

Crane numbers in Sydney's east increased to 47 cranes. This change includes the addition of twenty-one cranes (fourteen in residential, six in mixed-use, and one in commercial) and the removal of 18 cranes (one each in civic, health and mixed-use, 3 in commercial and 12 in residential). Residential sites now account for nearly 32% of the cranes in the east.

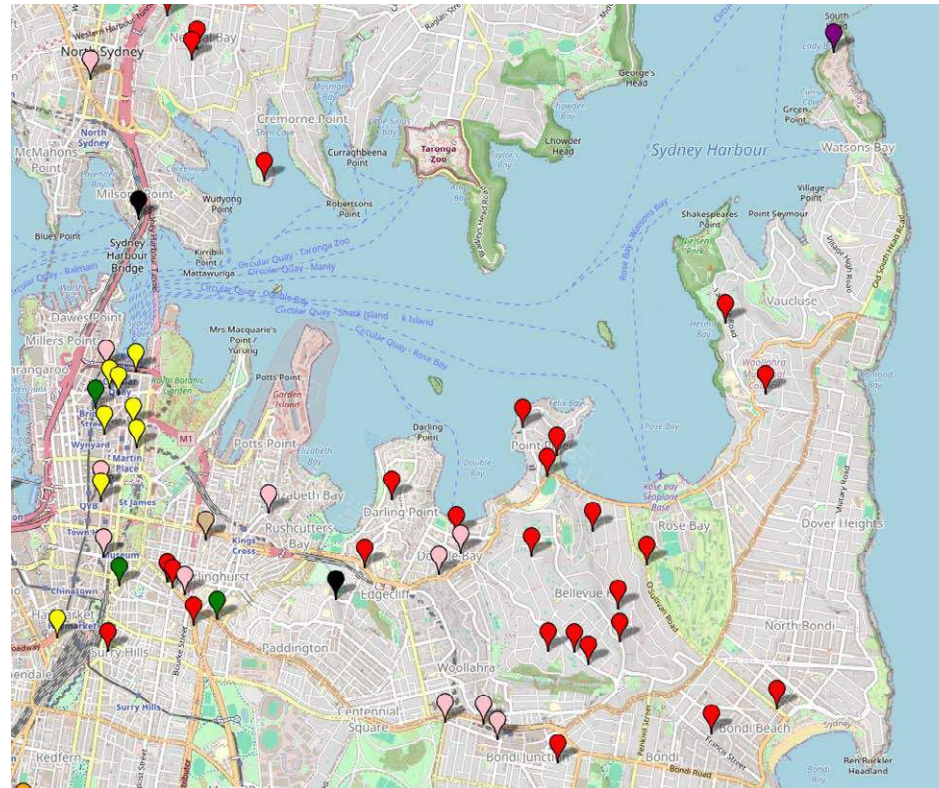
New cranes were placed at:

Commercial

- 68 Oxford Street (Woollahra)

Mixed Use

- The Kensington (Kensington)
- Ode Double Bay (Double Bay)
- The Centennial Collection (Bondi Junction)
- 382 Oxford Street (Bondi Junction)
- 604/55 Grafton Street (Bondi Junction)



Residential

- 11-27 Jennifer Street (Little Bay)
- 16B Llandaff Street (Bondi Junction)
- 18 Ascot Street (Kensington)
- 2/84-86 Wolseley Road (Point Piper)
- 20 Forest Knoll Avenue (Bondi Beach)
- Como Coogee (Coogee)
- 27 William Street (Double Bay)
- Llanfoyst Street (Randwick)

- No 44 Bellevue Road (Bellevue Hill)
- 6/39 Arcadia Street (Coogee)
- 71 Queenscliff Road (Queenscliff)
- 77 Drumalbyn Road (Bellevue Hill)
- 8 Hillside Avenue (Vaucluse)
- Pagewood Place (Banksmeadow)

Cranes were removed from sites in Bellevue Hill, Bondi Beach, Bondi Junction, Coogee, Double Bay, Kensington, Mascot, Randwick, Vaucluse, Woollahra and Rose Bay.

SYDNEY NORTH

REGION - CRANE NUMBERS

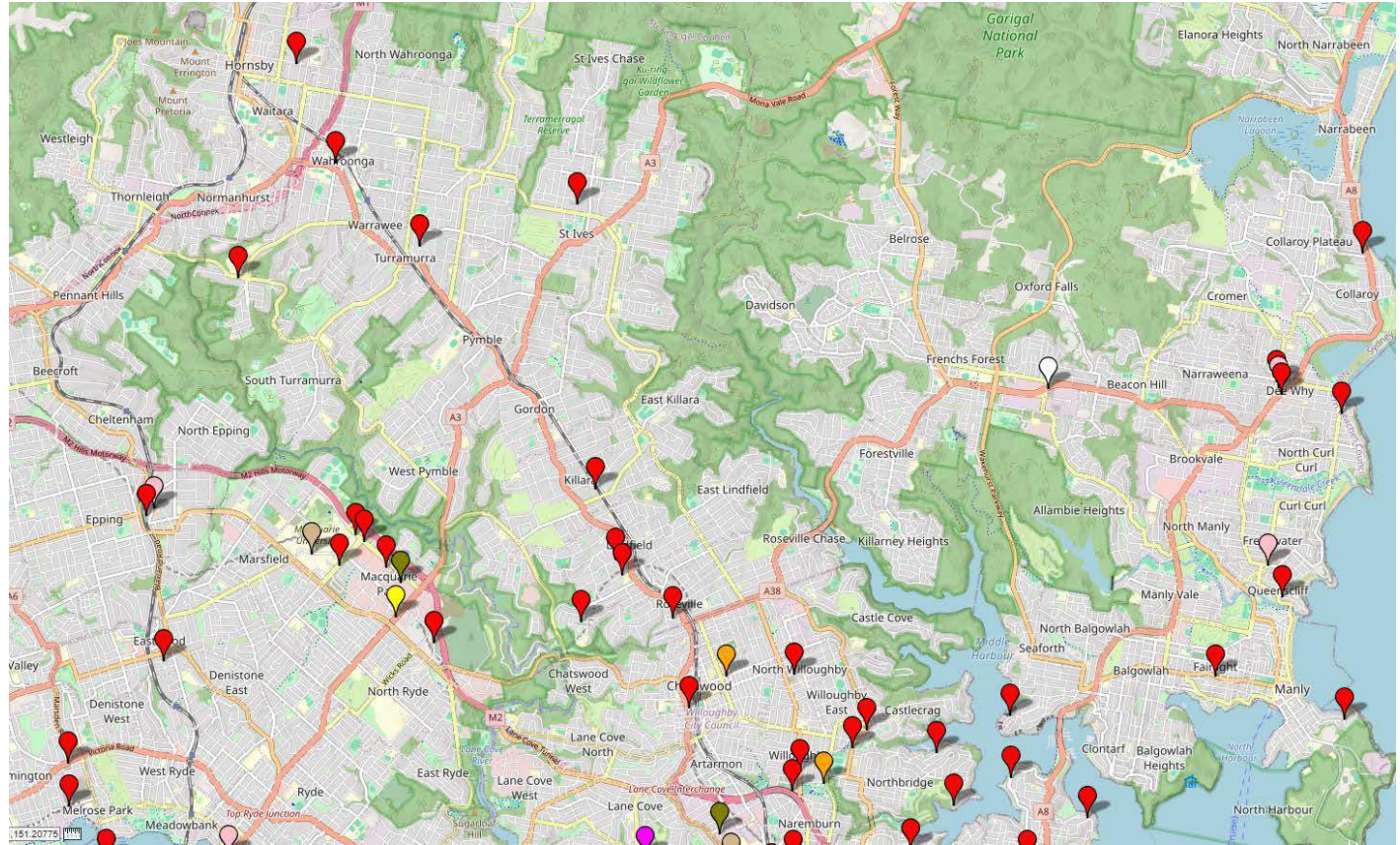
SYDNEY NORTH	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	1	1	2	2
CIVIC	2	4	2	3
CIVIL	3	2	1	1
COMMERCIAL	6	5	3	2
DATA C. / IND.	1	0	0	3
EDUCATION	2	3	7	4
HEALTH	0	0	0	0
HOTEL	0	0	0	0
MIXED USE	6	12	12	11
RECREATION	0	0	0	0
RESIDENTIAL	74	78	78	78
RETAIL	0	1	1	1
TOTAL	95	106	106	105

Sydney's northern suburbs have remained relatively stable, maintaining a total of 105 cranes.

A total of 31 cranes were added, and 32 cranes were removed.

Twenty-two new residential cranes were erected in the past six months together with one educational, one aged care, one civil, three data centres/industrial, two civic and one mixed use cranes.

Cranes remain concentrated along the primary arterial routes and are prevalent in 159 suburbs. However, cranes were removed from 81 suburbs.



SYDNEY SOUTH

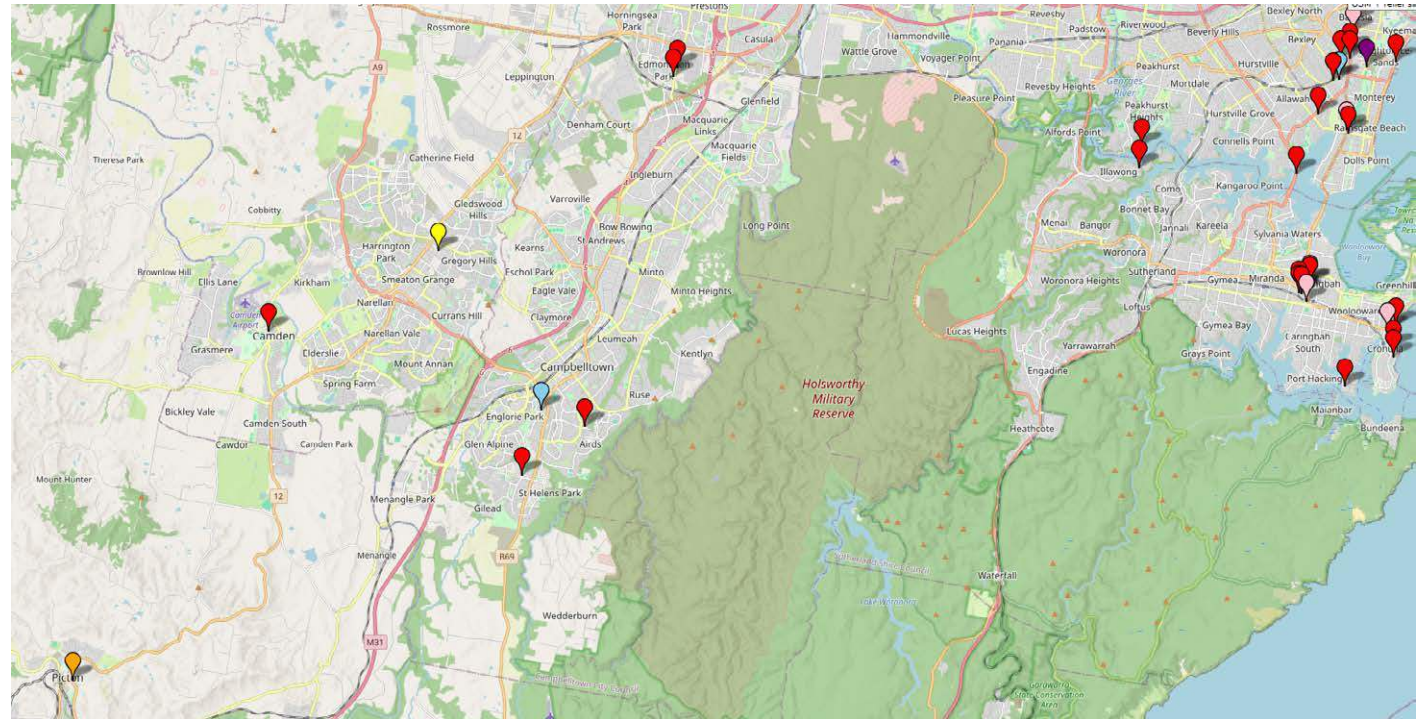
REGION - CRANE NUMBERS

SYDNEY SOUTH	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	2	2	1	0
CIVIC	1	2	1	1
CIVIL	8	4	2	1
COMMERCIAL	3	3	4	2
DATA C. / IND.	3	1	1	0
EDUCATION	0	0	0	0
HEALTH	0	1	1	2
HOTEL	0	0	0	0
MIXED USE	3	2	5	11
RECREATION	0	0	0	0
RESIDENTIAL	44	40	34	26
RETAIL	0	0	0	0
TOTAL	64	55	49	43

Sydney's southern region saw a reduction of six cranes. Over the past six months, 11 cranes were added and 17 were removed from projects. A total of 43 cranes are now spread across the region.

The south's largest projects by crane counts are part of the following:

- Caringbah Greens (Caringbah, three cranes)
- 161 Princes Highway (Arncliffe, two cranes)
- Residential Apartments of the Mixed-Use Development Coles Caringbah (Caringbah, two cranes)
- 32 Matthew Flinders Place (Burraneer, two cranes)
- Vue (Cronulla, two cranes)



Cranes were added in the suburbs of Arncliffe, Campbelltown, Caringbah, Picton, Cronulla, Rockdale and Rosemeadow.

Cranes were removed in the suburbs of Rockdale, Blakehurst, Campbelltown, Cronulla, Engadine, Gregory Hills, Oran Park, Peakhurst, Redfern, Sutherland and Taren Point.

SYDNEY WEST

REGION - CRANE NUMBERS

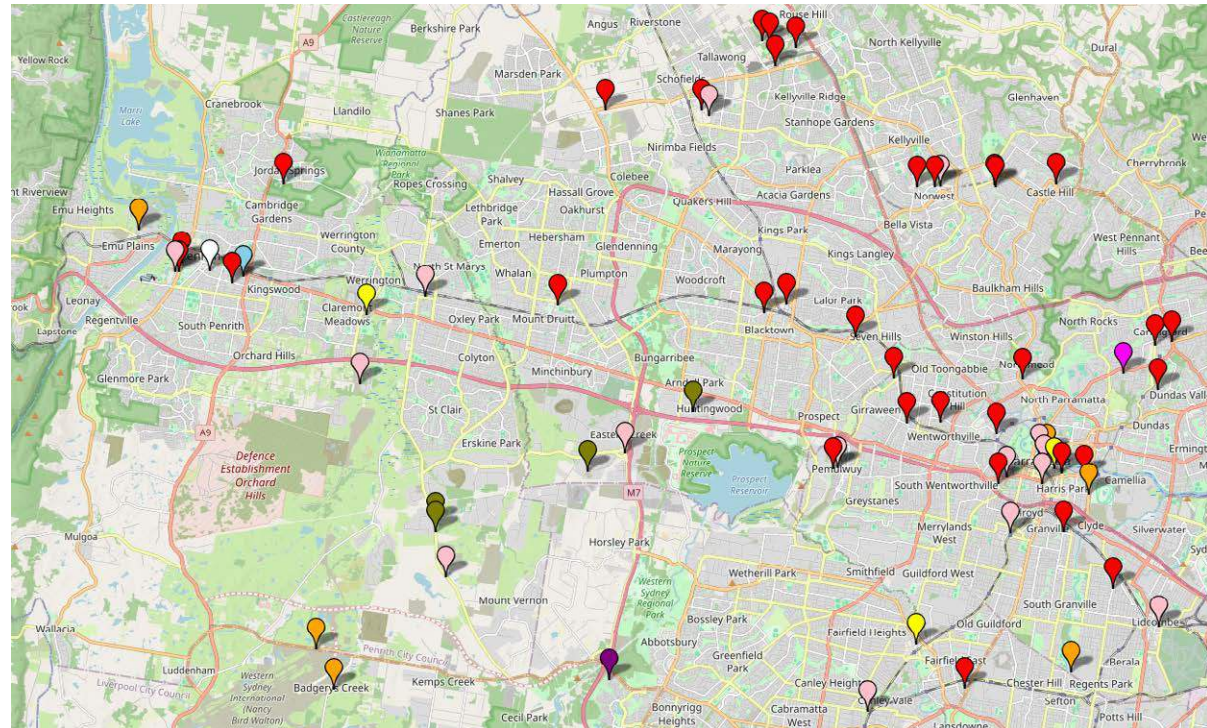
SYDNEY WEST	Q3 2023	Q1 2024	Q3 2024	Q1 2025
AGED CARE	2	0	0	1
CIVIC	11	8	12	16
CIVIL	0	0	7	4
COMMERCIAL	2	2	4	4
DATA C. / IND.	3	10	7	9
EDUCATION	6	1	2	0
HEALTH	5	2	3	2
HOTEL	1	0	0	0
MIXED USE	14	13	15	15
RECREATION	0	0	0	0
RESIDENTIAL	62	58	57	57
RETAIL	2	1	1	1
TOTAL	108	95	108	109

Sydney's west saw a total of 32 new cranes added and 31 removed, bringing the region's total number of cranes to 109 across 45 suburbs, up from 108 in 35 suburbs in the last edition.

Of the 32 new cranes, 13 were erected for residential construction, five for data centres/industrial projects, six for mixed-use projects, six for civic projects, one for a health project, and one for an aged care project.

New projects with multiple cranes erected include:

- Sydney Metro - Western Sydney Airport (Badgerys Creek, three cranes)
- 51 Butu Wargun Drive (Pemulwuy, three cranes)
- 51 Huntingwood Drive (Huntingwood, two cranes)
- Sanctuary (Olympic Park, two cranes)
- One City Square (Parramatta, two cranes)
- Western Sydney Airport (Badgerys Creek, two cranes)



The developments with the largest numbers of cranes are Western Sydney Airport (Badgerys Creek, six cranes), Powerhouse (Parramatta, four cranes), and 143 South Street (Marsden Park, four cranes).

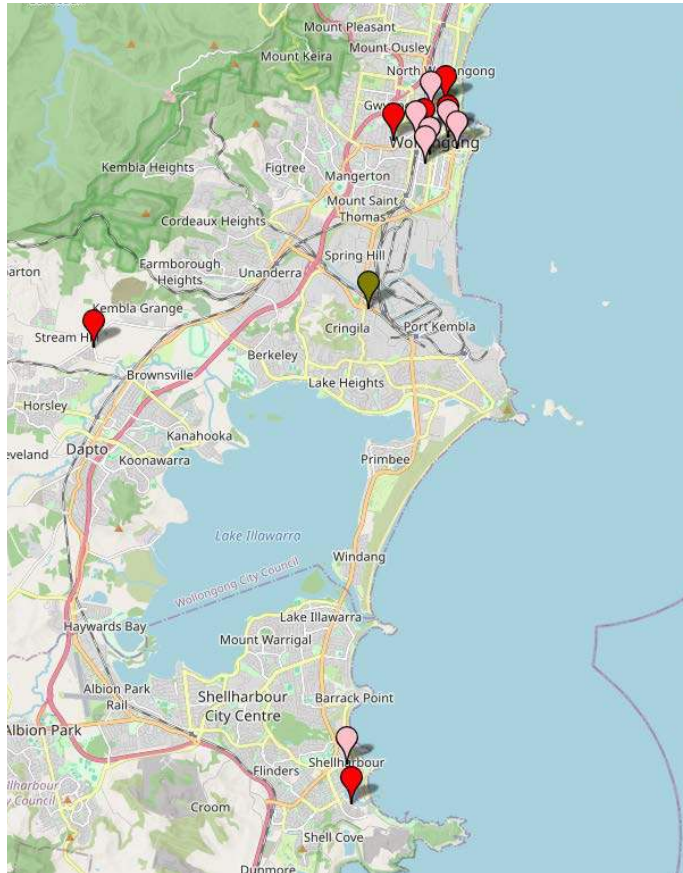
The M7 - M12 Integration (Cecil Hills), Ashbury Terraces (Ashbury), Sydney Metro - Western Sydney Airport (Badgerys Creek), 51 Butu Wargun Drive (Pemulwuy), 54 Pelican Road (Schofields) and 82 Macquarie Road (Rouse Hill) all have three cranes.

Cranes are currently on sites in Ashbury, Badgerys Creek, Bankstown, Bradfield, Campsie, Granville,

Parramatta, Kemps Creek, Marsden Park, Cecil Hills, Huntingwood, Merrylands, Pemulwuy Penrith, Blacktown, Canley Vale, Mount DrUITT, Schofields, Rouse Hill, Tallawong, Westmead, Ashbury, Olympic Park, Rosehill, Eastern Creek, Bankstown, Georges Hall, Harris Park, Box Hill, Edmondson Park, Fairfield, Seven Hills, Northmead, Oatlands, Toongabbie, Jamisontown, North Kellyville, Lakemba, Moorebank, Yennora, Pendle Hill, Chester Hill, Wentworth Point, Caddens, Claremont Meadows, Emu Plains, Jordan Springs, Kingswood, Orchard Hills, St Marys, Mays Hill, Birrong and Villawood.

WOLLONGONG

The Wollongong and Shellharbour region recorded a rise in this edition of the RLB Crane Index®, from 61 to 83 index points. The index value represents a total of 15 cranes across the region. Four cranes were removed from the sites and eight cranes were added.



CRANE ACTIVITY - WOLLONGONG

	OPENING COUNT		MOVEMENT			CLOSING COUNT	
	Q3 2024	%	+	-	NET	Q1 2025	%
AGED CARE	0	0.0%	0	0	0	0	0.0%
CIVIC	0	0.0%	0	0	0	0	0.0%
CIVIL	0	0.0%	0	0	0	0	0.0%
COMMERCIAL	0	0.0%	0	0	0	0	0.0%
DATA CENTRES	1	9.1%	0	0	0	1	6.7%
EDUCATION	0	0.0%	0	0	0	0	0.0%
HEALTH	0	0.0%	0	0	0	0	0.0%
HOTEL	0	0.0%	0	0	0	0	0.0%
MIXED USE	6	54.5%	4	-2	2	8	53.3%
RECREATION	0	0.0%	0	0	0	0	0.0%
RESIDENTIAL	4	36.4%	4	-2	2	6	40.0%
RETAIL	0	0.0%	0	0	0	0	0.0%
TOTAL	11	100.0%	8	-4	4	15	100.0%

KEY SECTORS

- DATA CENTRE / INDUSTRIAL
- MIXED USE
- RESIDENTIAL

OVERALL STATUS

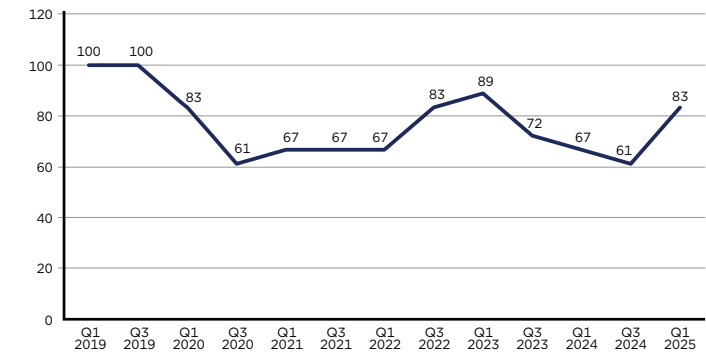


LEGEND

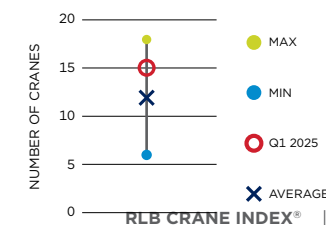
- INCREASE IN NUMBER OF CRANES
- DECREASE IN NUMBER OF CRANES
- CRANE NUMBERS STEADY

RLB CRANE INDEX® - WOLLONGONG

BASE: Q3 2019 = 100



HISTORICAL METRICS - WOLLONGONG



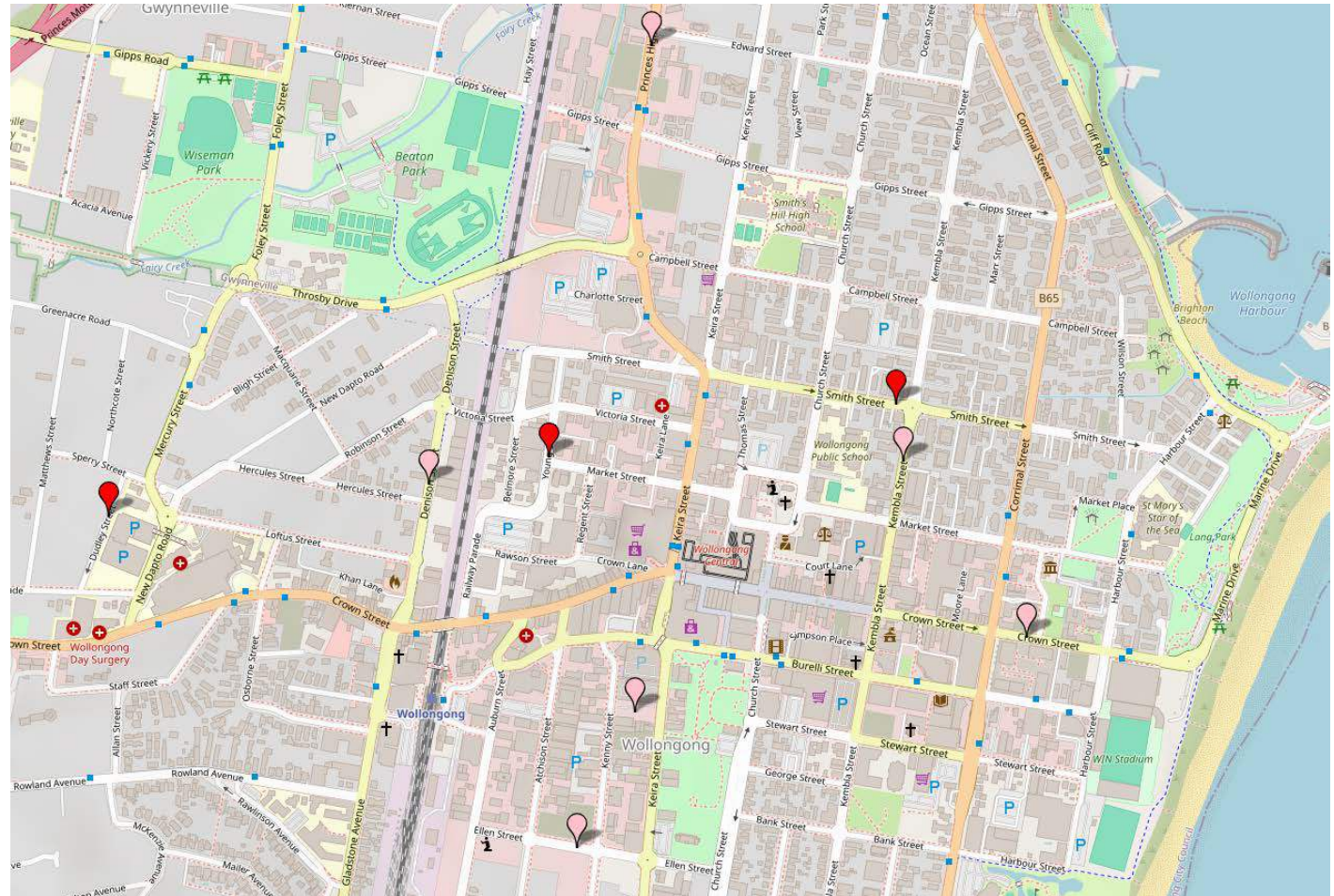
WOLLONGONG

New cranes were erected at:

- Loft Collection/ Atchison & Kenny (Mixed Use / Other)
- 32-40 Flinders Street (Mixed Use / Other)
- 30 Bourke Street (Residential)
- Vela (Residential)
- 6-8 Dudley Street (Residential)
- 58 Smith Street (Residential)
- 25-27 Denison Street (Mixed Use / Other)
- Harbourside Apartments (Mixed Use / Other)

Cranes were removed from the following projects:

- 38 Stewart Street (Mixed Use / Other)
- Benetti/Crown Plaza Hotel (Mixed Use / Other)
- Indigo (Residential)
- 24 Harbour Street (Residential)



ABOUT THE RLB CRANE INDEX®

The RLB Crane Index® is published by Rider Levett Bucknall biannually in Australia, New Zealand, USA, Canada, Gulf States, Hong Kong, Singapore, Indonesia, Vietnam, Malaysia and Myanmar and South Africa. The Australian index tracks the numbers of cranes in the key cities within Australia.

In September 2012, the Rider Levett Bucknall (RLB) Oceania Research & Development and Communication teams created the RLB Crane Index® ‘index’ as a simple insight into the construction sector’s health within Australia. It was based on the theory that cranes in the sky supported the construction industry, which is a significant contributor to Australia’s economic growth.

The RLB Crane Index® gives a simplified measure of the current state of the construction industry’s workload in each of these locations.

Each RLB office physically counts all fixed cranes on each city’s skyline twice yearly which provides the base information for the index. This information is then applied to a base date (6th edition Q1 2015), which enables the RLB Crane Index® to be calculated highlighting the relative movement of crane data over time for each city.

The indexing of RLB Crane Index® data commenced in Q3 2013, when it was determined that the data collection and reporting methodology was mature and consistent between all offices. Crane counts for that release were indexed to 100 in each city. The index was recalibrated at Q1 2015, which saw the base index value of 100 established for each city. Subsequent cities which are now included within the index have had their base value of 100 established on their initial entry into the count. Subsequent movements in crane numbers are applied to the base RLB Crane Index® to highlight the crane movements in each city over time based on the relative count in Q1 2015.

Using the RLB Crane Index® table data makes for quick comparisons in determining city by city crane activity. For example, when comparing Sydney cranes for the base period of Q1 2015, against the count in Q1 2018, the following formula can be used to determine the percentage increase (or decrease).

$$\text{PERCENTAGE CHANGE} = \left[\frac{\text{CRANE INDEX}_{\text{cp}} - \text{CRANE INDEX}_{\text{pp}}}{\text{CRANE INDEX}_{\text{pp}}} \right] \times 100$$

where Crane Index_{cp} is the RLB Crane Index_{cp} for the current period and Crane Index_{pp} is the RLB Crane Index® for the previous period.

LOCALITY MAPS

The RLB Crane Index® locality maps offer a pictorial representation of the collected data for each city using a pin locator for the approximate location and sector of the development to where cranes are located.

The pin colour indicates the market sector of the development. The pins are not an indication of the numbers of cranes in that location.

The location of the pins is indicative only and have been positioned to convey the general spread of cranes within a city and to indicate the spread of cranes within market sectors.

Locality maps have been created by RLB at GPSVisualiser.com using Leaflet and map data from OpenStreetMap.org

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